

## **Updated prospectus timetable**

The Board of Navigator Resources Ltd (ASX:NAV) (**NAV** or **the Company**) advises that the Closing Date of the Offers pursuant to the Prospectus dated 29 March 2019 has been extended by two days (to accommodate the extended holiday period).

Accordingly, the Company has updated its indicative timetable in the Prospectus as follows:

## Important dates - Indicative timetable\*

| Extraordinary General Meeting   | 8 April 2019  |
|---|---------------|
| Lodgement of Prospectus with ASIC   | 29 March 2019 |
| Offer open (Opening Date)   | 3 April 2019  |
| Offers close (Closing Date)   | 1 May 2019    |
| Allotment of New Shares under the Public Offer  | 6 May 2019    |
| Allotment of New Shares under the Consideration Offer                                     | 6 May 2019    |
| Completion of Proposed Transaction  | 7 May 2019    |
| Dispatch of holding statements  | 8 May 2019    |
| Anticipated date the Company's Shares re-commence trading on ASX under the ASX code "AFL" | 14 May 2019   |

<sup>\*</sup> The above timetable is indicative only. The Company reserves the right to vary the dates and times set out above subject to the Corporations Act and other applicable laws. In particular, the Company reserves the right to close the Offers early, extend the Closing Date or accept late Applications without notifying any recipients of the Prospectus or any Applicants. Potential Applicants who wish to submit an Application are encouraged to do so as soon as practicable after the Public Offer opens.

## **Contact for further information**

For further information, please contact:

Alistair McKeough Company Secretary (02) 8072-1400