

Notice of 2019 Annual General Meeting

San Luis Obispo, California – 29 April 2019: Revasum, Inc. (ASX: RVS, ‘Revasum’ or the ‘Company’) advises the dispatch of the attached Notice of Annual General Meeting and Proxy Statement to security holders of the Company (both holders of fully paid shares of common stock (**Shares**) and Chess Depository Interests (**CDIs**)) (together **Shareholders**) for its meeting to be held at 10:00 am Monday, 20 May 2019 (AEST) (5:00 pm, Sunday, 19 May 2019 PDT).

A sample CDI Voting Form and Proxy Card are attached with this Notice of Annual Meeting.

For More Information, Please Contact:

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About Revasum

Revasum (ARBN: 629 268 533) specializes in the design and manufacturing of equipment used for the global semiconductor industry. Revasum’s equipment helps drive advanced manufacturing technology for critical growth markets, including automotive, IoT, and 5G. Our product portfolio includes state of the art equipment for the grinding, polishing, and chemical mechanical planarization processes used to manufacture devices for those key end markets. All of Revasum’s equipment is designed and developed in close collaboration with our customers. Learn how we create the equipment that generates the technology of today and tomorrow, visit www.revasum.com.

NOTE: All capitalised terms used in the Notice of Annual Meeting, Proxy Statement or CDI Voting Form and not otherwise defined shall have the meaning ascribed in the Company’s Annual Report, dated 25 February 2019 (San Luis Obispo PST), 26 February 2019 (Sydney AEDT).

Dear Shareholder,

On behalf of the Directors of Revasum, Inc. (**Revasum**), I am pleased to invite you to attend the 2019 Annual General Meeting (**AGM** or **Annual Meeting**) of Revasum. Enclosed is the Notice of Meeting setting out the business of the AGM.

Revasum's 2019 AGM will be held on Monday, 20 May 2019 commencing at 10.00 am (AEST) (5.00 pm Sunday, 19 May 2019 (PDT)) at the offices of BDO, Level 11, 1 Margaret Street, Sydney, New South Wales, Australia.

The matters to be considered and voted on at the AGM are described in the accompanying Notice of 2019 Annual General Meeting of Shareholders (**Notice of Annual Meeting**) and Proxy Statement. Following the formal business of the AGM, I will provide Shareholders with an update on our business and answer Shareholder questions.

All Shareholders are invited to attend the AGM in person. Whether or not you expect to attend the AGM, please submit your Proxy Card or CDI Voting Form as soon as possible so that your applicable Shares/CDIs can be voted at the AGM. For specific instructions on voting, please refer to the instructions in the Notice of Annual Meeting and the Proxy Card or CDI Voting Form, as applicable. If you hold your Shares or CDIs through an account with a brokerage firm, bank, or other nominee, please follow the instructions you receive from them to vote your Shares or CDIs.

Revasum will set up a telephone line to the AGM so that Shareholders can listen to the live meeting, the details of which will be lodged with the ASX prior to the meeting. Whilst Shareholders can listen to the meeting, they will not be able to vote via the telephone or ask questions via this forum. If you have a specific question that you would like to submit to the Chairman of the meeting, please send your question to the Company by email at ir@revasum.com or by post to 825 Buckley Rd. San Luis Obispo, CA 93401 USA, Attention: Ms Thea Davis no later than 10.00 am Monday, 13 May 2019 (AEST) (5.00 pm Sunday, 12 May 2019 (PDT)).

Following the conclusion of the AGM, you are welcome to join the Board and Management for light refreshments. Thank you for your continued support of Revasum and I look forward to your attendance and the opportunity to meet with you.

Yours faithfully,

Jerry Cutini
Executive Chairman, Chief Executive Officer and President

**NOTICE OF
2019 ANNUAL GENERAL MEETING OF SHAREHOLDERS**

To be held on
20 May 2019 (Australia)
19 May 2019 (U.S.)

The 2019 Annual Meeting (the “AGM” or the “Annual Meeting”) of Shareholders of Revasum Inc. (“**Revasum**” or the “**Company**”) will be held on Monday, 20 May 2019 at 10.00 am (AEST) (5.00 pm Sunday, 19 May 2019 (PDT)) at the offices of BDO, Level 11, 1 Margaret Street, Sydney, New South Wales, Australia for the following purposes:

1. Re-Election of Ryan Benton as a Director

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Ryan Benton who retires in accordance with clause 2.2 of the Company's Bylaws and, being eligible for re-election, is hereby re-elected as a Director of the Company in accordance with clause 2.2 of the Company’s Bylaws.”

The Board of Directors, with Ryan Benton abstaining, unanimously recommend Shareholders vote “FOR” this Item 1.

2. Ratification of BDO East Coast Partnership as the Company’s independent registered public accounting firm for the year ending 31 December 2019

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That BDO East Coast Partnership be, and hereby is, appointed, ratified and confirmed as the Company’s independent registered public accounting firm for the year ending 31 December 2019.”

The Board of Directors unanimously recommend Shareholders vote “FOR” this Item 2.

3. Resolution to Approve 10% Placement Facility

To consider, and if thought fit, to pass the following resolution as a special resolution:

“That, for the purposes of Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of equity securities in the Company of up to 10% of the issued capital of the Company (at the time of

the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Proxy Statement which forms part of this Notice of Annual Meeting.”

The Board of Directors unanimously recommend Shareholders vote “FOR” this Item 3.

4. To transact such other business as may properly come before the Annual Meeting or any adjournment(s) or postponement(s) thereof

Record Date and Voting Rights

Shareholders may vote at the Annual Meeting if they are a Shareholder of record, hold CHES Depositary Interests (“CDIs”), or are a beneficial owner of Shares or CDIs held in Street Name (as defined below) on Friday, 5 April 2019 at 5.00 pm PDT, Saturday, 6 April 2019 at 10.00 am AEST (the “Record Date”). Section 1.8 of the Company’s Bylaws provides that the Record Date must not be more than 60 and not less than ten (10) days before the date of the Annual Meeting.

Holders of CDIs at the close of business on the Record Date are entitled to receive the Notice of the Annual Meeting and to attend the Annual Meeting or any adjournment or postponement of the Annual Meeting. Holders of CDIs may also instruct our CDI depositary, CHES Depositary Nominees Pty Ltd (“CDN”), to vote the Shares underlying their CDIs by following the instructions on the CDI Voting Form or by voting online at www.linkmarketservices.com.au. CDN will vote the applicable Shares on behalf of each applicable CDI holder at the Annual Meeting in accordance with the instructions received via the CDI Voting Form or online from each of the applicable CDI holders.

Any Shareholder may request access to the list of Shareholders of Record entitled to vote at the Annual Meeting upon request to the Company’s ASX Representative.

The Proxy Statement that accompanies and forms part of this Notice of Annual Meeting provides information in relation to each of the matters to be considered. This Notice of Annual Meeting and the Proxy Statement should be read in their entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their legal counsel, accountant, solicitor, or other professional advisor prior to voting.

Dated this 29 April 2019

By Order of the Board

Jerry Cutini
Executive Chairman, Chief Executive Officer and President

IMPORTANT NOTICE REGARDING THE AVAILABILITY OF
PROXY MATERIALS FOR THE 2019 ANNUAL MEETING OF SHAREHOLDERS:

This Notice of Annual Meeting and Proxy Statement and the 31 December 2018 Financial Statements are available at www.revasum.com.

Proxy Statement

**2019 ANNUAL MEETING OF SHAREHOLDERS
TO BE HELD ON 20 MAY 2019 (Australia) and 19 MAY 2019 (U.S.)**

The Board of Directors of Revasum, Inc. (“**Revasum**” or the “**Company**”) is soliciting proxies for use at the 2019 Annual Meeting of Shareholders (the “**Annual Meeting**”) to be held Monday, 20 May 2019 at 10.00 am (AEST) (5.00 pm Sunday, 19 May 2019 (PDT)) at the offices of BDO, Level 11, 1 Margaret Street, Sydney, New South Wales, Australia and at any adjournment or postponement of the meeting. We expect to mail this proxy statement (this “**Proxy Statement**”) and the accompanying Notice of the 2019 Annual Meeting (the “**Notice of Annual Meeting**”) to Shareholders on or about 29 April 2019.

QUESTIONS AND ANSWERS

What is the purpose of the Annual Meeting?

At the Annual Meeting, the Shareholders are invited to act upon the items and proposals outlined in the Notice of Annual Meeting. At the Annual Meeting, the CEO will also report on matters of current interest to Shareholders and respond to any questions from Shareholders. The matters outlined in the Notice of Annual Meeting include:

- the re-election of Ryan Benton as a Director of the Company (“Item 1”)
- the ratification of BDO East Coast Partnership as the Company’s independent registered public accounting firm for the year ending 31 December 2019 (“Item 2”)
- the approval of a 10% Placement Facility (“Item 3”)
- to transact such other business as may properly come before the Annual Meeting or any adjournment(s) or postponement(s) thereof (“Item 4”)

Who is entitled to vote at the Annual Meeting?

Only those Shareholders of record, or beneficial owners of Shares or CDIs held in Street Name (as defined below), on Friday, 5 April 2019 at 5.00 pm (PDT) (Saturday, 6 April 2019 at 10.00 am (AEST)) (the “**Record Date**”), will be entitled to vote at the meeting and any adjournment or postponement thereof.

As at 5 April 2019, there are 76,508,678 Shares of common stock outstanding (equivalent to 76,508,678 CDIs), all of which are entitled to vote with respect to the items to be acted upon at the Annual Meeting, subject to applicable voting exclusions. Therefore, there is currently a total of 76,508,678 votes entitled to be cast at the Annual Meeting.

Each Share of common stock is entitled to one vote per Share. Each CDI represents 1 Share of common stock.

Votes for, against and abstentions will all be counted as present and entitled to vote for purposes of determining whether a quorum is present.

Will any Shareholders be excluded from voting on any of the items?

In accordance with ASX Listing Rule 14.11.1, the Company will disregard any votes cast on certain resolutions by certain persons.

No votes will be excluded for Items 1 or 2.

Item 3 – the Company must disregard any votes cast on Item 3 by a person who may participate in the proposed issue of any Shares or CDIs under the additional 10% Placement Facility, and any of their associates, and a person who might obtain a benefit, except a benefit solely in the capacity of a holder of Shares or CDIs, and any of their associates, if the resolution under Item 3 is passed.

However, the Company need not disregard a vote cast on Item 3 if:

- a. it is cast by a person as proxy for a person who is entitled to vote in accordance with the directions on the proxy form; or
- b. it is cast by the person chairing the Annual Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

As at the date of this Notice of Annual Meeting, the Company has no specific plans to issue securities under the 10% Placement Facility under ASX Listing Rule 7.1A and therefore it is not known who (if any) may participate in a potential issue of securities under the 10% Placement Facility (if any) under ASX Listing Rule 7.1A. Accordingly, as at the date of this Notice of Annual Meeting, the Company is not aware of any person who would be excluded from voting on the resolution in Item 3.

How many Shares must be present for voting to hold the meeting?

Pursuant to Section 1.5 of the Company's Bylaws, at each meeting of stockholders, the holders of one-third of the shares of stock entitled to vote at the meeting, present in person or represented by proxy, shall constitute a quorum for the transaction of business, except if otherwise required by applicable law. Shares are counted as present at the Annual Meeting if:

- The Shareholder of record on the Record Date is present in person at the Annual Meeting;

- The Shareholder of record on the Record Date, or the applicable beneficial owner, has properly submitted a proxy in a timely fashion as described in the Notice of Annual Meeting.

Abstentions and shares represented by “broker non-votes” are counted for the purpose of determining the presence of a quorum.

What is a proxy?

If you designate another person or entity to vote Shares that you own, such other person or entity is referred to as your proxy. If you designate someone as your proxy in a written document, that document is also called a proxy or a proxy card. When you designate a proxy, you may also direct the proxy how to vote your Shares. This is referred to as your “proxy vote”.

What is the difference between a Shareholder of record and a “Street Name” holder?

If you own Shares registered directly in your name with the Company’s U.S. share registrar, American Stock Transfer & Trust Company, LLC, you are considered the Shareholder of record with respect to those Shares. As a Shareholder of record, you have the right to grant your voting proxy directly to the Company or to vote in person at the Annual Meeting.

If your Shares are held in a stock brokerage account or by a bank, trust or other nominee, then the broker, bank, trust or other nominee is considered to be the Shareholder of record with respect to those Shares, while you are considered the beneficial owner of those Shares and your Shares are held in street name (“**Street Name**”). Street Name holders generally cannot vote their Shares directly and must instead instruct the broker, bank, trust or other nominee how to vote their Shares using the method described in the notice that such broker, bank, trust or other nominee sends to the Street Name holders. Since a Street Name holder is not the Shareholder of record, the Street Name holder may not vote their Shares in person at the Annual Meeting unless such holder obtains a “legal proxy” from their applicable broker, bank, trustee, or nominee giving such holder the right to vote the Shares at the meeting.

CDN is the Shareholder of record for all Shares beneficially owned by holders of CDIs. Holders of CDIs are entitled to receive the Notice of the Annual Meeting and attend the Annual Meeting and may direct CDN to vote at the Annual Meeting by using the method described in the CDI Voting Form.

What does it mean if I receive more than one printed set of proxy materials?

If you receive more than one printed set of proxy materials, it means that you hold Shares or CDIs registered in more than one account. To ensure that all of your Shares are voted, please submit proxies or voting instructions for all of your Shares or CDIs.



Can I vote my Shares or CDIs in person at the meeting?

Please Note: *You may only vote your Shares in person at the meeting by completing a ballot at the meeting if you own shares of common stock and are a Shareholder of record on the Record Date. CDI Holders can attend the meeting in Sydney, however are unable to vote in person at the meeting.*

Even if you currently plan to attend the meeting and vote your Shares at the meeting, we recommend that you submit a proxy so that your vote will be counted if you later decide not to attend the meeting. If you submit your vote by proxy and later decide to vote in person at the Annual Meeting, the vote you submit at the Annual Meeting will override your proxy vote.

If you are a Street Name holder of shares of common stock, you may vote your Shares in person at the meeting only if you obtain and bring to the meeting a signed letter or other form of proxy from your broker, bank, trust or other nominee giving you the right to vote the Shares at the meeting.

How do I vote my Shares of common stock?

Shareholders are entitled to vote if they are a Shareholder on the Record Date regardless of whether they attend the Annual Meeting.

At the Annual Meeting, every holder of common stock present in person or by proxy, is entitled to one vote for each Share of common stock held on the Record Date on all matters submitted to a vote of the Shareholders.

If you are a Shareholder of record, you can vote in any of the following ways:

Proxy Forms (US Common Stock – no online voting available)	
<i>By email</i>	ir@revasum.com
<i>By mail</i>	Revasum, Inc. 825 Buckley Rd., San Luis Obispo, CA 93401
<i>By hand</i>	Revasum, Inc. 825 Buckley Rd., San Luis Obispo, CA 93401
In person at the Annual Meeting	

How do I vote if I hold CDIs?

If you are a CDI holder, you must instruct CHES Depositary Nominees Pty Ltd. (“CDN”), as the Shareholder of record, to vote the Shares underlying your CDIs pursuant to your instructions in the CDI Voting Form provided to Link Market Services Limited or via the Internet option set forth below.

Each CDI represents 1 Share. Therefore, each CDI Holder will be entitled to one vote for every 1 CDI that they hold.

CDI Voting Forms (Australian Register)

Online	www.linkmarketservices.com.au
By mail	Revasum, Inc. C/ - Link Market Service Limited, Locked Bag A14, Sydney South NSW, 1235 Australia
By fax	02 9287 0309 (within Australia) +61 2 9287 0309 (outside Australia)
By hand	Link Market Services Limited, 1A Homebush Bay Drive, Rhodes NSW 2138

How do I vote if I am a Street Name holder?

If you hold your Shares or CDIs in Street Name (as defined in the Proxy Statement), you must vote your Shares or CDIs in the manner set forth by your broker, bank, trust or other nominee, which is similar to the voting procedures for Shareholders of record or CDI holders. You will receive a voting instruction form if nominated as a proxy (not a proxy card) to use in directing your applicable broker, bank, trust or other nominee how to vote your Shares or CDIs at the meeting.

Voting Mechanics

Proxy cards

Valid, signed and dated proxy cards must be received by American Stock Transfer & Trust Company, LLC no later than Wednesday, 15 May 2019 at 5.00 pm (PDT), (Thursday, 16 May 2019 at 10.00 am (AEST)).

CDI Voting Forms

Completed CDI Voting Forms must be provided to Link Market Services Limited no later than Monday, 13 May 2019 at 5.00 pm (PDT), (Tuesday, 14 May 2019 at 10.00 am (AEST)), in accordance with the instructions on that form. The CDI voting deadline is two business days prior to the date that Proxy Cards are due so that CDN may vote the Shares underlying the applicable CDIs.

In person

Please arrive at the offices of BDO, Level 11, 1 Margaret Street, Sydney, New South Wales, Australia no later than 10.00 am (AEST) on Monday, 20 May 2019 in order to vote in person. All Shareholders as of the Record Date are invited to attend the Annual Meeting. You may be asked to present valid photo identification, such as a driver's license or passport, before being admitted to the meeting. If you hold your Shares in Street Name or you are a CDI holder, you may also be asked to present proof of ownership to be admitted to the meeting. A brokerage or holding statement or letter from your broker, bank, trust or other nominee are examples of proof of ownership.

What is the voting requirement to approve the Items set forth in the Notice of Meeting?

Section 1.7 of the Company's Bylaws sets out that voting at meetings of stockholders need not be by written ballot unless such is demanded at the meeting before voting begins by a stockholder or stockholders holding shares representing at least one percent (1%) of the votes entitled to vote at such meeting, or by such stockholder's or stockholders' proxy; provided, however, that an election of directors shall be by written ballot if demand is so made by any stockholder at the meeting before voting begins.

Directors shall be elected or re-elected (including under Item 1) by a plurality of the votes of the shares present in person or represented by proxy at the meeting and entitled to vote on the election or re-election of Directors. Unless otherwise provided by applicable law, the Certificate of Incorporation or the Bylaws, every matter other than the election of directors shall be decided by the affirmative vote of the holders of a majority of the shares of stock entitled to vote thereon that are present in person or represented by proxy at the meeting and are voted for or against the matter.

Subject to voting exclusion statements for a proposal, the vote required to approve Items 1, 2 and 3 are set forth below. Information on voting exclusions are set forth in the additional information provided for Items 1, 2 and 3.

Please Note: *If you are not entitled to vote in person at the meeting and you do not submit your proxy or voting instructions to your broker, a "non-vote" occurs and your Shares will not be counted for the purpose of establishing a quorum and will have no effect on the outcome of any of the three items.*

Item 1 – Re-election of Ryan Benton as a Director of the Company

You may vote "FOR" or "WITHHOLD" on the re-election of Ryan Benton.

Withhold votes are considered Shares present and entitled to vote for the purposes of determining a quorum, but will have no effect on the election or re-election of directors.

Item 2 - Ratification of BDO East Coast Partnership as the Company's independent registered public accounting firm for the year ending 31 December 2019

You may vote "FOR", "AGAINST" or "ABSTAIN" on the ratification of BDO East Coast Partnership as the Company's independent registered public accounting firm for the year ending 31 December 2019.

Abstentions are considered Shares present and entitled to vote for the purposes of determining a quorum, and will have the same effect as votes "AGAINST" the ratification of BDO East Coast Partnership as the Company's independent registered public accounting firm.

Item 3 – Resolution to Approve 10% Placement Facility

Pursuant to Listing Rule 7.1A, the proposal to approve the 10% Placement Facility requires the affirmative vote of the holders of 75% of votes cast on this proposal by Shareholders entitled to vote on the resolution in Item 3.

You may vote “FOR, “AGAINST” or “ABSTAIN” on the resolution to approve a 10% placement facility.

Abstentions are considered Shares present and entitled to vote for the purposes of determining a quorum, and will have the same effect as votes “AGAINST” the resolution to approve the 10% Placement Facility

How do I change my vote or revoke my proxy?

If you are a Shareholder of record, you may change your vote or revoke your proxy by:

- filing a written statement to that effect with at or before the taking of the vote at the Annual Meeting in the manner specified below;
- submitting a properly signed proxy card with a later date that is received prior to the close of voting; or
- attending the Annual Meeting, revoking your proxy, and voting in person.

If the written statement is not filed at the AGM, the written statement to the ASX Representative should be delivered by not later than close of business on Friday, 17 May 2019 (AEST), Thursday, 16 May 2019 (PDT). The written statement can be delivered to Company Matters Pty Ltd, Level 12, 680 George Street, Sydney NSW 2000 (PO Box 20547, World Square NSW 2002) Attention: Naomi Dolmatoff, or hand delivered to such address.

If you are a beneficial owner and hold shares through a broker, bank, or other nominee, you may submit new voting instructions by contacting your broker, bank, or other nominee. You may also change your vote or revoke your voting instructions in person at the Annual Meeting if you obtain a signed proxy from the record holder (broker, bank, or other nominee) giving you the right to vote the shares.

If you are a holder of CDIs and you direct CDN to vote by completing the CDI Voting Form, you may revoke those directions by delivering to Link Market Services, by Tuesday, 14 May 2019 at 10.00 am (AEST), Monday, 13 May 2018 at 5.00pm (PDT), a written notice of revocation bearing a later date than the CDI Voting Form previously sent.

If you are a CDI Holder and have lodged your vote online, you may change your vote online by accessing your holding online and change your vote by following the prompts.

Who pays for the cost of proxy preparation and solicitation?

The Company pays for the cost of proxy preparation and solicitation, including the reasonable charges and expenses of brokerage firms, banks, trusts or other nominees for forwarding proxy materials to Street Name holders and CDI holders. The Company is soliciting proxies by mail. In addition, the Directors, officers and regular employees of the Company may solicit proxies personally, telephonically, electronically or by other means of communication. The Company's Directors, officers and regular employees will receive no additional compensation for their services other than their regular compensation.

How can I ask questions if I cannot attend the meeting in person?

Revasum will set up a telephone line to the meeting so that Shareholders can listen to the live meeting, the details of which will be lodged with the ASX prior to the Annual Meeting. Only Shareholders that attend in person will be able to ask questions at the meeting. If you have a specific question that you would like to submit to the Chairman of the meeting, please send your question to the Company by email at ir@revasum.com or by post to 825 Buckley Rd. San Luis Obispo, CA USA, Attention: Ms Thea Davis no later than 10.00 am Monday, 13 May 2019 (AEST) (5.00 pm Sunday, 12 May 2019 (PDT)).

Items of Business at the Annual Meeting

ITEM 1 – RE-ELECTION OF RYAN BENTON AS A DIRECTOR OF THE COMPANY

Pursuant to Section 2.2 of the Company’s Bylaws, Directors are required to be elected at an annual meeting of Shareholders. If elected, the Director will hold office until his or her successor has been elected and qualified or until his or her earlier resignation or removal.

Listing Rule 14.4 provides that a Director of the Company must not hold office (without re-election) past the third Annual Meeting following the Director’s appointment or 3 years, whichever is longer. However, a Director appointed to fill a casual vacancy or as an addition to the Board must not hold office (without re-election) past the next Annual Meeting of the Company.

Item 1: Re-election of Ryan Benton to the Board

The Board of Directors appointed Ryan Benton as an Executive Director of the Company on 8 August 2018. Mr. Benton is also Revasum’s Senior Vice President and Chief Financial Officer and serves as the Company’s Secretary appointed under Delaware General Corporation Law. In accordance with Listing Rule 14.4, Mr. Benton will retire at the Annual Meeting and being eligible for re-election, submits himself for re-election as a director by shareholders of the Company.

Mr. Benton joined Revasum as Chief Financial Officer bringing over 25 years of finance, operations, and transaction experience. Prior to this role, he served as CEO and Board Member at Exar Corporation (NYSE: EXAR), which was acquired by MaxLinear Corporation (NASDAQ: MXL) in May 2017. Previous roles included senior and consulting positions at ASM International NV (NASDAQ: ASMI), and eFunds Corporation (NASDAQ: EFDS).

Mr. Benton currently serves as a non-executive director and Audit Committee Chairman of Pivotal Systems (ASX: PVS) and recently served as CFO of BrainChip Holdings (ASX: BRN).

Mr. Benton began his professional career at Arthur Anderson in 1991 after receiving a B.A. in Accounting from the University of Texas at Austin.

Current directorships of listed companies: Pivotal Systems Corporation (ASX: PVS)

Former directorships of listed companies in last three years: Exar Corporation (NYSE: EXAR)

Board Recommendation and Chairman’s voting intention for Item 1:

The Board (other than Mr. Benton) unanimously recommends that Shareholders vote in favour of this item of business. The Chairman intends to vote undirected proxies in favour of this resolution. This recommendation is on the basis that the Remuneration and Nomination Committee, which considers the balance of the Board and the mix of skills, knowledge and experience of its members, has considered and recommends to the Board the re-election of Mr. Benton as a Director of the Company.

ITEM 2 - RATIFICATION OF BDO EAST COAST PARTNERSHIP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING 31 DECEMBER 2019

The Company's Audit & Risk Management Committee has appointed the independent registered public accounting firm of BDO East Coast Partnership to audit and comment on its financial statements for the year ending 31 December 2019, and to conduct whatever audit functions are deemed necessary.

A representative of BDO East Coast Partnership will be present at the Annual Meeting.

Required Vote of Shareholders

Although a vote of Shareholders is not required on this proposal, the Board is asking the Company's Shareholders to ratify the appointment of its independent registered public accounting firm. The ratification of the appointment of the Company's independent registered public accounting firm requires the affirmative vote of the holders of a majority of the shares of stock entitled to vote that are present in person or represented by proxy at the Annual Meeting and are voted for or against the matter (noting that an abstain vote will have the same effect as a vote against the resolution).

In the event that the Company's Shareholders do not ratify the appointment of BDO East Coast Partnership as its independent registered public accounting firm, the appointment will be reconsidered by the Company's Audit & Risk Management Committee. Even if the appointment is ratified, the Audit & Risk Management Committee, in its discretion, may direct the appointment of a different independent registered public accounting firm at any time during the year if the Audit & Risk Management Committee believes that such a change would be in the Company's and its Shareholders' best interests.

Board Recommendation and Chairman's voting intention for Item 2:

The Board unanimously recommends that Shareholders vote in favour of this item of business. The Chairman intends to vote undirected proxies in favour of this resolution. This recommendation is on the basis that the Audit & Risk Management Committee, which assists the Board in discharging its responsibilities relative to the financial reporting process and all matters affecting the Company's audit process, has considered and recommends to the Board the ratification of BDO East Coast Partnership as the Company's independent registered public accounting firm for the year ending 31 December 2019.

ITEM 3 – RESOLUTION TO APPROVE 10% PLACEMENT FACILITY

Listing Rule 7.1A enables eligible entities to issue Equity Securities (as defined in the Listing Rules) up to 10% of its issued share capital through placements over a 12 month period after the annual general meeting ("**10% Placement Facility**"). The 10% Placement Facility is in addition to the Company's 15% placement capacity under Listing Rule 7.1.

An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of A\$300 million or less. The Company is an eligible entity.

The Company is seeking Shareholder approval by way of a special resolution to have the ability to issue Equity Securities under the 10% Placement Facility. The number of Equity Securities to be issued under the 10% Placement Facility will be determined in accordance with the formula prescribed in Listing Rule 7.1A.2.

The resolution in Item 3 is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote (in person, by proxy, online, by attorney or, in the case of a corporate securityholder, by a corporate representative).

The purpose of this resolution is to provide the Company with flexibility to meet future business and financial needs. The Board believes that it is advantageous to have the ability to act promptly with respect to potential opportunities and that approval of the 10% Placement Facility is desirable in order to have the securities available, as needed, for possible future financing transactions, strategic transactions, or other general corporate purposes that are determined to be in the Company's best interests.

Approval of the resolution in Item 3 would enable the Company to issue CDIs / Shares without the expense and delay of holding a general meeting, except as may be required by applicable law or regulations. The cost, prior notice requirements, and delay involved in obtaining shareholder approval at the time a corporate action may become necessary, could eliminate the opportunity to effect the action or could reduce the expected benefits.

If approved, subject to the limitations described below with respect to the 10% Placement Facility, the Company will generally be permitted to issue up to 25 percent of its issued capital without any further shareholder approval, unless such shareholder approval is required by applicable law or the ASX Listing Rules. Currently, the Company has no definitive plans, understandings, agreements, or arrangements to issue securities for any purpose, other than equity awards under Revasum's Restated 2017 Omnibus Incentive Plan. The Directors believe that the approval of the resolution under Item 3 will enable the Company to promptly and appropriately respond to business opportunities or to raise additional equity capital.

Listing Rule 7.1A

(a) Shareholder Approval

The ability to issue Equity Securities under the 10% Placement Facility is subject to Shareholder approval by way of a special resolution at an annual general meeting.

(b) Equity Securities

Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the Company ie, currently only shares of

common stock of the Company (**Shares**) or CHESS Depository Interests (**CDIs**) representing underlying shares of common stock of the Company may be issued using this facility.

(c) **Formula for calculating 10% Placement Facility**

Listing Rule 7.1A.2 provides that eligible entities which have obtained Shareholder approval at an annual general meeting may issue or agree to issue, during the 12 month period after the date of the annual general meeting, a number of Equity Securities calculated in accordance with the following formula:

$$(A \times D) - E$$

A is the number of CDIs / Shares on issue 12 months before the date of issue or agreement:

- (A) plus the number of CDIs / Shares issued in the 12 months under an exception in Listing Rule 7.2;
- (B) plus the number of partly paid shares that became fully paid in the 12 months;
- (C) plus the number of CDIs / Shares issued in the 12 months with Shareholder approval under Listing Rule 7.1 and 7.4. This does not include an issue of CDIs / Shares under the entity's 15% placement capacity without Shareholder approval;
- (D) less the number of fully paid Shares cancelled in the 12 months.

Note that A has the same meaning in Listing Rule 7.1 when calculating an entity's 15% placement capacity.

D is 10%

E is the number of Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2 in the 12 months before the date of the issue or agreement to issue that are not issued with Shareholder approval under Listing Rule 7.1 or 7.4.

(d) **Listing Rule 7.1 and Listing Rule 7.1A**

The ability of an entity to issue Equity Securities under Listing Rule 7.1A is in addition to the entity's 15% placement capacity under Listing Rule 7.1.

At the date of the Notice of Annual Meeting, the Company has on issue 76,508,678 CDIs (as if all underlying shares of common stock were held as CDIs) and therefore has a capacity to issue:

- (ii) 11,476,301 Equity Securities under Listing Rule 7.1; and
- (iii) subject to Shareholder approval being sought under the resolution in Item 3, 7,650,868 Equity Securities under Listing Rule 7.1A.

The actual number of Equity Securities that the Company will have capacity to issue under Listing Rule 7.1A will be calculated at the date of issue of the Equity Securities in accordance with the formula prescribed in Listing Rule 7.1A.2 above.

(e) **Minimum Issue Price**

The issue price of Equity Securities issued under Listing Rule 7.1A must be not less than 75% of the VWAP of Equity Securities in the same class calculated over the 15 Trading Days immediately before:

- (i) the date on which the price at which the Equity Securities are to be issued is agreed; or
- (ii) if the Equity Securities are not issued within 5 trading days of the date in paragraph (i) above, the date on which the Equity Securities are issued.

(f) **10% Placement Period**

Shareholder approval of the 10% Placement Facility under Listing Rule 7.1A is valid from the date of the annual general meeting at which the approval is obtained and expires on the earlier to occur of:

- (i) the date that is 12 months after the date of the annual general meeting at which the approval is obtained; or
- (ii) the date of Shareholder approval of a transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking),

or such longer period if allowed by ASX,

(the **10% Placement Period**).

Listing Rule 7.1A

The effect of Item 3 will be to allow the Directors to issue the Equity Securities under Listing Rule 7.1A during the 10% Placement Period without using the Company's 15% placement capacity under Listing Rule 7.1.

Specific information required by Listing Rule 7.3A

In accordance with Listing Rule 7.3A, information is provided as follows:

- (a) The Equity Securities will be issued at an issue price of not less than 75% of the VWAP for the Company's Equity Securities over the 15 trading days immediately before:
 - (i) the date on which the price at which the Equity Securities are to be issued is agreed; or
 - (ii) if the Equity Securities are not issued within 5 trading days of the date in paragraph (i) above, the date on which the Equity Securities are issued.

(b) If Item 3 is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Facility, the existing Shareholders' voting power in the Company will be diluted as shown in the below table. There is a risk that:

- (i) the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date of the Annual Meeting; and
- (ii) the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date or the Equity Securities are issued as part of consideration for the acquisition of a new asset,

which may have an effect on the amount of funds raised by the issue of the Equity Securities.

(c) The below table shows the dilution of existing Shareholders on the basis of the current market price of CDIs and the current number of CDIs / Shares for variable 'A' calculated in accordance with the formula in Listing Rule 7.1A(2) as at the date of the Notice of Annual Meeting.

(d) The table also shows:

- (i) two examples where variable 'A' has increased, by 50% and 100%. Variable 'A' is based on the number of CDIs / Shares the Company has on issue. The number of CDIs / Shares on issue may increase as a result of issues of CDIs / Shares that do not require Shareholder approval (for example, a pro rata entitlements issue or exercise of options) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' meeting; and
- (ii) two examples of where the issue price of CDIs has decreased by 50% and increased by 50% as against the current market price.

Variable 'A' in Listing Rule 7.1A.2		Dilution		
		A\$0.85 50% decrease in Issue Price	A\$1.70 Issue Price	A\$2.55 50% increase in Issue Price
Current Variable A 76,508,678 CDIs / Shares	10% Voting Dilution	7,650,868 Shares	7,650,868 Shares	7,650,868 Shares
	Funds raised	A\$6,503,268	A\$13,006,475	A\$19,509,713
50% increase in current Variable A 114,763,017 CDIs / Shares	10% Voting Dilution	11,476,302 Shares	11,476,302 Shares	11,476,302 Shares
	Funds raised	A\$9,754,856	A\$19,509,713	A\$29,264,569
100% increase in current Variable A 153,017,356 CDIs / Shares	10% Voting Dilution	15,301,736 Shares	15,301,736 Shares	15,301,736 Shares
	Funds raised	A\$13,006,475	A\$26,012,951	A\$39,019,426

The table has been prepared on the following assumptions:

- (i) The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.
 - (ii) No options (including any options issued under the 10% Placement Facility) are exercised into Shares and no RSUs vest into Shares before the date of the issue of the Equity Securities;
 - (iii) The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%
 - (iv) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Meeting.
 - (v) The table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% placement capacity under Listing Rule 7.1.
 - (vi) The issue of Equity Securities under the 10% Placement Facility consists only of CDIs / Shares. If the issue of Equity Securities includes listed options, it is assumed that those listed options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.
 - (vii) The issue price is A\$1.70, being the closing price of the CDIs on ASX on 29 March 2019.
- (e) The Company will only issue the Equity Securities during the 10% Placement Period. The approval under Item 3 for the issue of the Equity Securities will cease to be valid in the event that Shareholders approve a transaction under Listing Rule 11.1.2 (a significant

change to the nature or scale of activities or Listing Rule 11.2 (disposal of main undertaking).

- (f) The Company may seek to issue the Equity Securities for the following purposes:
 - (i) non-cash consideration for the acquisition of the new assets and investments. In such circumstances the Company will provide a valuation of the non-cash consideration as required by Listing Rule 7.1A.3; or
 - (ii) cash consideration. In such circumstances, the Company intends to use the funds raised towards general corporate purposes, including working capital, product development and expansion of business operations.
- (g) The Company will comply with the disclosure obligations under Listing Rules 7.1A(4) and 3.10.5A (and any applicable amendments to those Listing Rules) upon issue of any Equity Securities.
- (h) The Company's allocation policy will be dependent on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility. The identity of the subscribers of Equity Securities will be determined on a case-by-case basis having regard to the factors including but not limited to the following:
 - (i) the methods of raising funds that are available to the Company, including but not limited to, rights issue or other issue in which existing security holders can participate;
 - (ii) the effect of the issue of the Equity Securities on the control of the Company;
 - (iii) the financial situation and solvency of the Company; and
 - (iv) advice from corporate, financial and broking advisers (if applicable).
- (i) The subscribers under the 10% Placement Facility have not been determined as at the date of the Notice of Annual Meeting but may include existing substantial securityholders and/or new securityholders who are not a related party or an associate of a related party of the Company.
- (j) Further, if the Company is successful in acquiring new assets or investments, it is likely that the subscribers under the 10% Placement Facility will be the vendors of the new assets or investments.
- (k) As of the date of this Notice of Annual Meeting, the Company has not formed an intention as to the parties which it may approach to participate in an issue of securities under ASX Listing Rule 7.1A including whether such an issue would be made to existing stockholders or to new investors.
- (l) The Company has not previously obtained Shareholder approval under Listing Rule 7.1A.

Board Recommendation and Chairman's voting intention for Item 3:

The Board unanimously recommends that Shareholders vote in favour of the resolution in Item 3. The Chairman intends to vote all undirected proxies in favour of this resolution. This recommendation is on the basis that the 10% Placement Facility will provide the Company with flexibility to meet future business and financial needs and that approval of the 10% Placement Facility is desirable in order to have the securities available, as needed, for possible future financing transactions, strategic transactions, or other general corporate purposes that are determined to be in the Company's best interests.

A voting exclusion statement is included in the Notice for Item 3.

OTHER BUSINESS

The Company, being a Company incorporated in the state of Delaware, United States, is not required to meet the *Corporations Act 2001* (Cth) (**Corporations Act**) requirements to lay before the meeting the annual financial report and other related reports.

The Board of the Company has however decided to lay before the meeting the Company's audited financial statements and the reports for the year ended 31 December 2018.

The Corporations Act does not require a vote of Shareholders on the reports or statements. However, the Shareholders will be given ample opportunity to raise questions or comments in relation to the management of the Company.

Copies of the full financial report for consideration at the meeting can be accessed on the company's website: www.revasum.com.

If a Shareholder would like to receive a hard copy annual report, please email ir@revasum.com.

If a CDI Holder would like to receive a hard copy annual report, please contact the Company's CDI Registry, Link Market Services Limited.

LODGE YOUR INSTRUCTION

-  **ONLINE**
www.linkmarketservices.com.au
-  **BY MAIL**
Revasum, Inc.
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
-  **BY FAX**
+61 2 9287 0309
-  **BY HAND**
Link Market Services Limited
1A Homebush Bay Drive, Rhodes NSW 2138
-  **ALL ENQUIRIES TO**
Telephone: 1300 554 474 Overseas: +61 1300 554 474



X99999999999

CDI VOTING INSTRUCTION FORM

STEP 1

DIRECTION TO CHESS DEPOSITARY NOMINEES PTY LTD

I/We being a holder of CHESS Depositary Interests (CDIs) of Revasum, Inc. (**Company**) hereby direct CHESS Depositary Nominees Pty Ltd (**CDN**) to vote the shares underlying my/our CDI holding at the Annual General Meeting of stockholders of the Company to be held at **10:00am (Sydney time) on Monday, 20 May 2019 (5:00pm on Sunday, 19 May 2019 (PDT)) at the offices of BDO, Level 11, 1 Margaret Street, Sydney NSW 2000, Australia**, and at any adjournment or postponement of that Meeting, in accordance with the following directions. By execution of this CDI Voting Instruction Form the undersigned hereby authorises CDN to appoint such proxies or their substitutes in their discretion to vote in accordance with the directions set out below.

VOTING INSTRUCTIONS


Voting instructions will only be valid and accepted by CDN if they are signed and received no later than 10:00am (Sydney time) on Tuesday, 14 May 2019 (5:00pm on Monday, 13 May 2019 (PDT)).

Please read the voting instructions overleaf before marking any boxes with an .

Resolutions

STEP 2

- | | For | Withhold | |
|---|--------------------------|--------------------------|--------------------------|
| 1 Re-Election of Ryan Benton as a Director | <input type="checkbox"/> | <input type="checkbox"/> | |
| | For | Against | Abstain* |
| 2 Ratification of BDO East Coast Partnership as the Company's independent registered public accounting firm for the year ending 31 December 2019 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 Resolution to Approve 10% Placement Facility | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

 * If you do not mark the "For", "Against" or "Abstain" box your vote will not be counted. If you mark "Abstain", the shares underlying your CDIs are considered present and entitled to vote for the purpose of determining quorum, and will have the same effect as votes "Against" the applicable resolution.

SIGNATURE OF CDI HOLDERS – THIS MUST BE COMPLETED

STEP 3

- | | | |
|--|---|---------------------------------|
| CDI Holder 1 (Individual) | Joint CDI Holder 2 (Individual) | Joint CDI Holder 3 (Individual) |
| | | |
| Sole Director and Sole Company Secretary | Director/Company Secretary (Delete one) | Director |

This form should be signed by the CDI Holder in accordance with the instructions overleaf.



HOW TO COMPLETE THIS CDI VOTING INSTRUCTION FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's CDI register. If this information is incorrect, please make the correction on the form. CDI Holders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your CDIs using this form.**

DIRECTION TO CHESSE DEPOSITARY NOMINEES PTY LTD

Each CHESSE Depository Interest (CDI) is evidence of an indirect ownership in the Company's shares of common stock (Shares). The underlying Shares are registered in the name of CHESSE Depository Nominees Pty Ltd (CDN). As holders of CDIs are not the legal owners of the Shares, CDN is entitled to vote at the Meetings of stockholders on the instruction of the registered holders of the CDIs.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either holder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with Link. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: with respect to an Australian company, where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place. With respect to a U.S. company or other entity, this form may be signed by one officer. Please give full name and title under the signature.

LODGEMENT OF A CDI VOTING INSTRUCTION FORM

This CDI Voting Instruction Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10:00am (Sydney time) on Tuesday, 14 May 2019 (5:00pm on Monday, 13 May 2019 (PDT))**. Any CDI Voting Instruction Form received after that time will be invalid.

CDI Voting Instruction Forms may be lodged using the reply paid envelope or:



ONLINE

www.linkmarketservices.com.au

Login to the Link website using the holding details as shown on the CDI Voting Instruction Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, stockholders will need their "Holder Identifier" (Securityholder Reference Number (SRN) or Holder Identification Number (HIN) as shown on the front of the CDI Voting Instruction Form).



BY MAIL

Revasum, Inc.
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to Link Market Services Limited*
1A Homebush Bay Drive
Rhodes NSW 2138

* in business hours (Monday to Friday, 9:00am–5:00pm)

□



REVASUM, INC.

**Proxy for Annual General Meeting of Shareholders on May 19, 2019 (PDT) (May 20, 2019 (AEST))
Solicited on Behalf of the Board of Directors**

The undersigned hereby appoints Jerry Cutini and Ryan Benton, and each of them, with full power of substitution and power to act alone, as proxies to vote all the shares of Common Stock in Revasum, Inc., which the undersigned would be entitled to vote if personally present and acting at the Annual General Meeting of Shareholders of Revasum, Inc., to be held at 10:00 am Monday, 20 May 2019 (AEST) (5:00 pm, Sunday, 19 May 2019 PDT), at the offices of BDO, Level 11, 1 Margaret Street, Sydney, New South Wales, Australia, and at any adjournments or postponements thereof, as follows:

(Continued and to be signed on the reverse side.)

ANNUAL GENERAL MEETING OF SHAREHOLDERS OF

REVASUM, INC.

May 19, 2019 (PDT) (May 20, 2019 (AEST))

GO GREEN

e-Consent makes it easy to go paperless. With e-Consent, you can quickly access your proxy material, statements and other eligible documents online, while reducing costs, clutter and paper waste. Enroll today via www.astfinancial.com to enjoy online access.

NOTICE OF INTERNET AVAILABILITY OF PROXY MATERIAL:

The Notice of Meeting, proxy statement and proxy card are available at - https://investors.revasum.com/investor-centre/

Please email to ir@revasum.com as early as possible, but in any event no later than 5 p.m. on 15 May 2019 (PDT) (10:00 a.m. on 16 May 2019 (AEST))

Please detach along perforated line and mail in the envelope provided.

10130300000000001000 5

052019

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" THE RE-ELECTION OF DIRECTOR AND "FOR" PROPOSALS 2 AND 3. PLEASE SIGN, DATE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE OR BY EMAIL TO IR@REVASUM.COM.

PLEASE MARK YOUR VOTE IN BLUE OR BLACK INK AS SHOWN HERE [X]

1. Re-election of Director:

[] FOR NOMINEE

NOMINEE: Ryan Benton

[] WITHHOLD AUTHORITY FOR NOMINEE

2. Ratification of BDO East Coast Partnership as the Company's independent registered public accounting firm for the year ending 31 December 2019

FOR AGAINST ABSTAIN

[] [] []

3. Resolution to Approve 10% Placement Facility

[] [] []

Abstentions are considered shares present and entitled to vote for the purposes of determining a quorum, and will have the same effect as votes "Against" resolutions 2 and 3.

In their discretion, the proxies are authorized to vote upon such other business as may properly come before the Annual Meeting. This proxy when properly executed will be voted as directed herein by the undersigned shareholder. IF NO DIRECTION IS MADE, THIS PROXY WILL BE VOTED "FOR" THE NOMINEE IN PROPOSAL 1 AND "FOR" PROPOSALS 2 AND 3. ALL OTHER PROXIES HERETOFORE GIVEN BY THE UNDERSIGNED IN CONNECTION WITH THE ACTIONS PROPOSED ON THIS PROXY CARD ARE HEREBY EXPRESSLY REVOKED. THIS PROXY MAY BE REVOKED AT ANY TIME BEFORE IT IS VOTED BY WRITTEN NOTICE TO THE SECRETARY OF THE COMPANY, BY ISSUANCE OF A SUBSEQUENT PROXY OR BY VOTING IN PERSON AT THE ANNUAL MEETING.

MARK "X" HERE IF YOU PLAN TO ATTEND THE MEETING. []

To change the address on your account, please check the box at right and indicate your new address in the address space above. Please note that changes to the registered name(s) on the account may not be submitted via this method. []

Signature of Shareholder

Date:

Signature of Shareholder

Date:

Note: Please sign exactly as your name or names appear on this Proxy. When shares are held jointly, each holder should sign. When signing as executor, administrator, attorney, trustee or guardian, please give full title as such. If the signer is a corporation, please sign full corporate name by duly authorized officer, giving full title as such. If signer is a partnership, please sign in partnership name by authorized person.