

Big River Industries Limited (ACN 609 901 377)

ASX Announcement

3 May 3019

Big River completes the acquisition of The Midland Timber Co, Bellevue (Perth) WA

Big River Industries Ltd (ASX: BRI) is pleased to announce that it has completed the acquisition of The Midland Timber Co (Midland Timber), located at Bellevue, a suburb of Perth in Western Australia, effective Wednesday, 1 May 2019.

This continues the expansion of Big River's network into the major population centres of Australia, to directly supply the Trade segment of the building and construction industry. Midland Timber gives Big River an additional footprint in Perth and also provides a strategic positioning in the Perth prefabrication market with Midland Timber operating a small frame and truss plant.

As previously advised, the consideration for the acquisition included the issue of 244,702 fully paid ordinary shares ranking equally with existing shares and subject to voluntary escrow until 1 May 2020, which will help to align interests and assist with the integration of the business.

For more information, please contact:

Jim Bindon (CEO) jbindon@bigrivergroup.com.au +61 2 6644 0903

Steve Parks (CFO) sparks@bigrivergroup.com.au +61 2 6644 0922