

RESPONSE TO SPECULATION REGARDING CSA MINES

Aurelia Metals Limited ('AMI' or the 'Company') has become aware of continuing speculation and commentary in the market regarding the Company's interest in CSA Mines and a potential transaction.

As previously announced by the Company (refer to ASX announcement dated 26 April 2019, entitled "CSA Mines – Clarifying Commentary"), AMI's high-level assessment was that CSA Mines could be a strategic fit for AMI, and in that vein the Company had held preliminary discussions with the owner of CSA Mines regarding the possibility of a transaction.

Contrary to the apparent continuing speculation and commentary in the market, the Company wishes to advise that it is no longer in discussions with the owner of CSA Mines regarding the possibility of a transaction.

The Company's current priorities are working through the leadership transition announced on 2 May 2019 and seeking to maximise shareholder value through the opportunities within our existing portfolio.

Aurelia's FY19 gold production guidance of 115-130 koz remains unchanged.

Further Information

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