



ASX Compliance Pty Ltd  
Level 4 North Tower Rialto  
525 Collins Street  
Melbourne VIC 3000

Friday 10 May 2019

**Re: Ridley Corporation Limited – Cleansing Notice – Fully Underwritten DRP**

Ridley Corporation Limited (**ASX: RIC** and **Ridley**) today issued 2,542,224 fully paid ordinary shares to institutional and sophisticated investors pursuant to a placement in respect of its Dividend Reinvestment Plan (**DRP**) at an issue price of \$1.326 per share as outlined in Ridley Corporation Limited's announcements on 28 February 2019 and 28 March 2019. Ridley also today issued 896,926 fully paid ordinary shares to shareholders participating in the DRP.

As required by section 708A(6) of the Corporations Act 2001 (*Cth*) (**Corporations Act**), Ridley advises:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, Ridley has complied with:
  - i. The provisions of chapter 2M of the Corporations Act as they apply to Ridley; and
  - ii. Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be set out in this notice.

Yours faithfully,

Alan M Boyd  
**CFO and Company Secretary**  
**Ridley Corporation Limited**