

15 May 2019

Completion of on-market share buy-back – Appendix 3F

As previously announced, the Company's on-market share buy-back program which commenced on 16 May 2018, has now concluded. As detailed in the attached Appendix 3F, a total of 12,842,148 shares were bought back over this period for a total consideration of \$10,785,038, implying an average price of \$0.8398 per share.

As announced on 1 May 2019, the Company has refreshed its share buy-back program for a further 12 months commencing on 16 May 2019 on the terms set out in the Appendix 3C lodged on that date. The refreshed share buy-back program will be conducted in accordance with the terms of the '10/12' limit permitted by the *Corporations Act 2001* (Cth) and will not require shareholder approval. The Company's Board reserves the right to vary, suspend or cancel the on-market buy-back program at any time.

For more information, please contact:

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Company Secretary
Blue Sky Alternatives Access Fund Limited

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Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Blue Sky Alternatives Access Fund Limited

47 168 941 704

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market buy-back

Details of all shares/units bought back

2 Number of shares/units bought back

12,842,148

3 Total consideration paid or payable for the shares/units

\$10,785,038

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.9450
date: 4 December 2018

lowest price: \$0.7100
date: 14 May 2019


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Director/Company secretary)

Date: 15 May 2019
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Print name:

Jane Prior
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