

21 May 2019

TRANSURBAN DISTRIBUTION FOR THE SIX MONTHS ENDING DISTRIBUTION FOR THE SIX MONTHS ENDING 30 JUNE 2019 AND ANNUAL GENERAL MEETING

Final Distribution

A distribution totaling 30.0 cents per stapled security will be paid for the six months ending 30 June 2019. This will be made up of a 28.0 cent distribution from Transurban Holding Trust and controlled entities and a 2.0 cent fully franked dividend from Transurban Holdings Limited and controlled entities. This takes the FY19 total distribution to 59.0 cents per stapled security, of which 3.0 cents will be fully franked.

The extent to which distributions paid in FY2019 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2019.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate again for the distribution for the six months ending 30 June 2019. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing 4 July 2019.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	27 June 2019
Record Date	28 June 2019
Last date for Elections under DRP	1 July 2019
Payment Date and DRP Allotment Date	9 August 2019

2019 Annual General Meeting

Transurban confirms that it will hold the 2019 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust on Thursday 10 October 2019 at 11:00am at the Melbourne Exhibition Centre, Melbourne Convention and Exhibition Centre, 2 Clarendon Street, South Wharf, Melbourne, Victoria 3006. The Notice of Meetings will be sent to security holders in due course.



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Classification **Public**

Transurban Group

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