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ASX Announcement

Settlement of Lincd Acquisition

HT8 has today completed the acquisition of 100% of Lincd HQ Pty Ltd.

On completion, the following HT8 securities were issued to First Growth Funds Limited:

- 1) 30 million fully paid ordinary shares;
- 2) 20,055,334 options to acquire HT8 shares on payment of the conversion price of 2.5 cents per share subject to meeting the performance conditions approved by shareholders at the General Meeting on 3 May 2019; and
- 3) 20,000,000 options to acquire HT8 shares on payment of the conversion price of 3.5 cents per share subject to meeting the performance conditions approved by shareholders at the General Meeting on 3 May 2019.

Garrison Huang Managing Director