

27 MAY 2019

NOTICE UNDER PARAGRAPHS 708A(5)(e) AND 1012DA(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Arena REIT (comprising Arena REIT Management Limited ACN 600 069 761 (RE) as responsible entity of Arena REIT No 1 ARSN 106 891 641 (ARF1) and Arena REIT No 2 ARSN 101 067 878 (ARF2) and Arena REIT Limited ACN 602 365 186 (Company)) under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Arena REIT issued 18,726,592 fully paid ordinary stapled securities (Placement Securities) to institutional and professional investors under a placement, the results of which were announced to the ASX on 22 May 2019. The Placement Securities each consisted of a share in the Company, a unit in ARF1 and a unit in ARF2.

Arena REIT advises that:

- (a) the Placement Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Placement Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) Each of:
 - (i) RE, as the issuer of units in ARF1 and ARF2 being component securities of each of the Placement Securities; and
 - (ii) the Company, as the issuer of shares in the Company being a component security of each of the Placement Securities,is a disclosing entity and subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of the Company and RE has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, ARF1 and ARF2 respectively; and
 - (ii) section 674 of the Corporations Act as it applies to the Company, ARF1 and ARF2 respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Arena REIT Limited (ACN 602 365 186)
Arena REIT Management Limited (ACN 600 069 761 AFSL No. 465754) as responsible
entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

Level 5, 41 Exhibition Street
Melbourne VIC 3000
www.arena.com.au

Locked Bag 32002 Collins Street East
Melbourne VIC 8003
info@arena.com.au

T +61 3 9093 9000
Freecall 1800 008 494
F +61 3 9093 9093



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For further information, please contact:

Rob de Vos
Managing Director
+61 3 9093 9000
rob.devos@arena.com.au

Samantha Rist
Head of Investor Relations
+61 3 9093 9000
samantha.rist@arena.com.au

About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops social infrastructure properties across Australia. Our current portfolio of social infrastructure properties is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit www.arena.com.au