Level 26
101 Miller Street
North Sydney NSW 2060
Australia
Tel 1300 655 422
genworth.com.au

28 May 2019

Companies Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Genworth Mortgage Insurance Australia Limited (ASX:GMA)
Daily share buy-back notice – Appendix 3E (revised)

Please see attached a revised Daily share buy-back notice – Appendix 3E.

In this revised Appendix 3E, the only change made to the previous lodgement has been to reverse the figures for the previous day highest price paid and lowest price paid.

All other aspects of the Appendix 3E remain correct.

Yours faithfully

Prudence Milne
General Counsel & Company Secretary

Rule 3.8A

Appendix 3E

Daily share buy-back notice
(*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Genworth Mortgage Insurance Australia Limited	72 154 890 730

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	6 February 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	18,594,947	184,786
4	Total consideration paid or payable for the shares/units	$46,181,012.06	$481,312.09

+ See chapter 19 for defined terms.

		Before previous day		Previous day	
5	If buy-back is an on-market buy-back	highest price paid: date:	$2.6400 27 February 2019	highest price paid:	$2.6300
		lowest price paid: date:	$2.3700 25 March 2019	lowest price paid:	$2.5900
				highest price allowed under rule 7.33:	$2.6948

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	That number of shares having an aggregate value of up to $53,337,675.85

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Prudence Milne .... Date: 28 May 2019
Company Secretary

Print name: Prudence Milne

+ See chapter 19 for defined terms.