

29 May 2019

**Freedom Foods Group Limited
Dispatch of Retail Offer Booklet**

Freedom Foods Group Limited (ASX: FNP) (**Freedom Foods**) confirms that the Retail Offer Booklet and personalised Entitlement and Acceptance Form in connection with the accelerated pro-rata non-renounceable entitlement offer (**Entitlement Offer**) as announced on 23 May 2019 was dispatched to Eligible Retail Shareholders¹ today.

A letter to Ineligible Retail Shareholders¹ notifying them of the Entitlement Offer and their ineligibility to participate has also been dispatched.

Retail Entitlement Offer

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) will open on Wednesday, 29 May 2019. The Retail Entitlement Offer is expected to close at 5.00pm (Sydney time) on Tuesday, 11 June 2019. Application and associated monies must be received prior to this time.

Shareholder Enquiries

Eligible Retail Shareholders are encouraged to carefully read the Retail Offer Booklet for further details relating to the Retail Entitlement Offer.

For all investor enquiries, please contact the Freedom Foods Offer Information Line on 1300 495 169 (within Australia) and +61 1300 495 169 (outside Australia), 8.30am to 5.30pm (Sydney time) Monday to Friday, until 5 July 2019.

For further information, please contact:

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¹ As defined in the Retail Offer Booklet

