

29 May 2019

Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**ASIC Form 484: Cancellation of Vicinity Centres (ASX: VCX) securities pursuant to on-market buy-back**

A copy of the Form 484 lodged with ASIC today by Vicinity Limited (**VL**) in relation to the cancellation of securities pursuant to Vicinity Centres' on-market security buy-back is attached in accordance with Listing Rule 3.8A.

It is noted that while each stapled security in Vicinity Centres comprises one fully paid ordinary share in VL stapled to one unit in Vicinity Centres Trust (**VCT**), the amount stated in the Form 484 as paid by VL on the cancelled shares is the amount attributed to the shares only and not to the units in VCT.

Yours faithfully,



**Rohan Abeyewardene**  
Group Company Secretary

Att: ASIC Form 484

## Change to company details

### Company details

Company name

**VICINITY LIMITED**

Australian Company Number (ACN)

**114 757 783**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**VICINITY LIMITED**

ASIC registered agent number (if applicable)

**31049**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**ROHAN MICHAEL ABEYWARDENE**

Capacity

**Secretary**

Signature

Date signed

**29-05-2019**

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### C1 Cancellation of shares

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**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	7522054	336906.10	

Earliest Date of cancellation      **02-05-2019**

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### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	3771831202	472803283.64	0.00

Earliest date of change      **02-05-2019**

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