

Form 604

Corporations Act 2001  
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Donaco International Limited (**DNA**)  
ACN/ARSN ACN 007 424 777

1. Details of substantial holder (1)

Name OCP Asia (Singapore) Pte. Limited and all its related bodies corporate and associates as investment manager of OL Master Limited and OL Master (Singapore Fund 1) Pte. Limited (**OL Master**) (together, the **OCP Group**)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 30 / 05 / 2019

The previous notice was given to the company on 01 / 03 / 2019

The previous notice was dated 01 / 03 / 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	304,462,025	37.0%	224,462,025	27.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 / 05 / 2019	OCP Group	The securities were vested in the Commonwealth in accordance	Nil	80,000,000 ordinary shares	80,000,000

		with orders made by the Takeovers Panel on 6 May 2019.			
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#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
OCP Group	Total Alpha Investments Limited	Total Alpha Investments Limited	Relevant interest arising under s 608(1) of the <i>Corporations Act 2001</i> (Cth) by virtue of exercise of a security interest over shares as disclosed in the Form 604 dated 1 March 2019.	56,962,025 ordinary shares	56,962,025
OCP Group	Lim Keong Yew	Lim Keong Yew	Relevant interest arising under s 608(1) of the <i>Corporations Act 2001</i> (Cth) by virtue of exercise of a security interest over shares as disclosed in the Form 604 dated 1 March 2019.	34,208,800 ordinary shares	34,208,800
OCP Group	Slim Twinkle Limited	Slim Twinkle Limited	Relevant interest arising under s 608(1) of the <i>Corporations Act 2001</i> (Cth) by virtue of exercise of a security interest over shares as disclosed in the Form 604 dated 1 March 2019.	46,937,882 ordinary shares	46,937,882

OCP Group	Convent Fine Limited	Convent Fine Limited	Relevant interest arising under s 608(1) of the <i>Corporations Act 2001</i> (Cth) by virtue of exercise of a security interest over shares as disclosed in the Form 604 dated 1 March 2019.	60,353,318 ordinary shares	60,353,318
OCP Group	Max Union Corporate Development Limited	Max Union Corporate Development Limited	Relevant interest arising under s 608(1) of the <i>Corporations Act 2001</i> (Cth) by virtue of exercise of a security interest over shares as disclosed in the Form 604 dated 1 March 2019.	26,000,000 ordinary shares	26,000,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The address of persons named in this form are as follows:

Name	Address
OCP Group	350 Orchard Road, #21-08/09/10 Shaw House, Singapore 238868
The Commonwealth of Australia	c/o Australian Securities and Investments Commission, Level 5, 100 Market Street, Sydney, NSW 2000

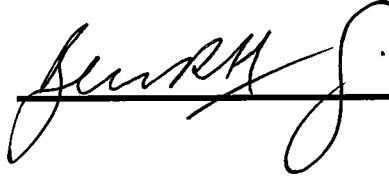
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**Signature**

print name Ben Harris

capacity Authorised Signatory,  
OCP Asia (Singapore)  
Pte. Limited

sign here



A handwritten signature in black ink, appearing to read 'Ben Harris', is written over a horizontal line.

Date

31 / 05 / 2019

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