



Market Announcement

4 June 2019

Elixinol Global Limited (ASX: EXL) – Trading Halt

Description

The securities of Elixinol Global Limited ('EXL') will be placed in trading halt at the request of EXL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 June 2019 or when the announcement is released to the market.

Issued by

Corey Lian

Graduate, Listings Compliance (Sydney)



4 June 2019

Isabella Wong
ASX Listing Advisor
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square
NSW 1215

By email: isabella.wong@asx.com.au

Dear Isabella,

Elixinol Global Limited (ASX:EXL) – Request for trading halt

Pursuant to listing rule 17.1, Elixinol Global Limited (ACN 621 479 794) (**Elixinol**) request that an immediate trading halt be granted with respect to Elixinol's shares pending the announcement to the market in relation to the outcome of a proposed capital raising.

For the purposes of Listing Rule 17.1, Elixinol provides the following information:

1. The trading halt is requested in connection with a placement to institutional and other professional and sophisticated investors (**Offer**) and is required to enable the bookbuild process to be conducted in an orderly manner;
2. Elixinol requests the trading halt to continue until the earlier of the commencement of trading on Thursday, 6 June 2019 or Elixinol making an announcement to the market in relation to the outcome of the Offer; and
3. Elixinol is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Kim Bradley-Ware'.

Kim Bradley-Ware
Company Secretary
Elixinol Global Limited