

Market Announcement

5 June 2019

AF Legal Group Ltd – (ASX: AFL) – Formerly Navigator Resources Limited – Anticipated Reinstatement to Official Quotation

Description

The securities of AF Legal Group Ltd ('AFL') are expected to be reinstated to Official Quotation at the commencement of trading at 10:00 am AEST on Friday, 7 June 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. AFL raised \$5,912,494 pursuant to the offer under its prospectus dated 29 March 2019 ('Prospectus') by the issue of 29,562,470 shares at an issue price of \$0.20 per share.

Quotation information

| Quoted Securities: | 60,097,008 |
|--------------------------|--|
| ASX Code: | AFL |
| Time: | 10:00 am AEST (+/- 15 seconds) as part of Group 1 |
| Date: | Friday, 7 June 2019 |
| ASX Trade Abbreviation: | AF LEGAL |
| ISIN: | AU0000048001 |
| Home Branch: | Perth |
| Industry Classification: | PENDING |
| Registered Office: | AF Legal Group Ltd Address: c/- Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: +61 2 8072 1400 Email: Andrew.Whitten@automicgroup.com.au |
| Company Secretary: | Alistair McKeough |
| Share Registry: | Boardroom Pty Limited Address: Level 12, 225 St George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Western Australia |
| Dividend Policy: | See section 5.1(n) of AFL's Prospectus |
| Activities: | A legal practice specialising in family law |
| Lead Manager: | Bell Potter Securities Ltd |
| Underwriter: | NA |
| | |



| ASX Restricted Securities: | NA |
|------------------------------|--|
| Voluntary Escrow: | 10,875,000 fully paid ordinary shares to be held in voluntary escrow for 24 months from the date of issue. |
| | 5,805,000 fully paid ordinary shares to be held in voluntary escrow for 12 months from the date of issue. |
| Other Securities Not Quoted: | NA |

What do I need to do and by when?

Please refer to AFL's Prospectus.

Need more information?

For further information, please contact AFL on +61 2 8072 1400.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

5 June 2019 Market Announcement 2/2