



Market Announcement

11 June 2019

PointsBet Holdings Limited (ASX: PBH) – Admission and Commencement of Official Quotation

Description

PointsBet Holdings Limited ('PBH') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 11 June 2019.

Official quotation of PBH's ordinary fully paid shares will commence at 11:00 AM AEST on Wednesday, 12 June 2019.

PBH raised \$75,000,000 pursuant to the offer under its replacement prospectus dated 23 May 2019 ('Replacement Prospectus') by the issue of 37,500,000 shares at an issue price of \$2.00 per share.

Quotation information

Quoted Securities:	83,069,980 fully paid ordinary shares
ASX Code:	PBH
Time:	11:00 AM AEST
Date:	Wednesday, 12 June 2019
ASX Trade Abbreviation:	PointsBet
ISIN:	AU0000047797
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Address: 165 Cremorne Street, Cremorne VIC 3121 Phone: +61 433 716 424 Email: andrew.hensher@pointsbet.com
Company Secretary:	Andrew Hensher
Share Registry:	Computershare Investor Services Pty Limited Address: 452 Johnston Street, Abbotsford, VIC, 3067 Phone: +61 03 9415 5000 Email: Yiori.Yi@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.10 of the Replacement Prospectus
Activities:	Wagering services operator
Lead Manager:	Bell Potter Securities Ltd and Roth Capital Partners, LLC

Underwriter:	Bell Potter Securities Ltd
ASX Restricted Securities:	<p>22,216,235 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 June 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>2,074,131 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 August 2019, being 12 months from the date of issue.</p> <p>2,639,654 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 October 2019, being 12 months from the date of issue.</p> <p>450,216 options exercisable at \$0.89 on or before 1 November 2020, classified by ASX as restricted securities and to be held in escrow until 12 June 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>349,232 options exercisable at \$1.07 on or before 29 June 2021, classified by ASX as restricted securities and to be held in escrow until 12 June 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>2,263,653 options exercisable at \$1.61 on or before 30 January 2023, classified by ASX as restricted securities and to be held in escrow until 12 June 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,194,706 options exercisable at \$1.61 on or before 30 January 2024, classified by ASX as restricted securities and to be held in escrow until 12 June 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,194,706 options exercisable at \$1.61 on or before 30 January 2025, classified by ASX as restricted securities and to be held in escrow until 12 June 2021, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	3,274,118 options exercisable at various prices expiring on various dates

What do I need to do and by when?

Please refer to PBH's Replacement Prospectus.

Need more information?

For further information, please call the Offer information line on 1300 375 696 (within Australia) or +61 3 9415 4322 (outside Australia) from 9:00am to 5:00pm (Melbourne time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black
Manager, Listings Compliance (Sydney)