

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

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| Name of entity PointsBet Holdings Limited |
| ABN 68 621 179 351 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---|
| Name of Director | Brett Paton |
| Date of appointment | 19 November 2018 (Date of ASX Listing 12 June 2019) |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| 2,116,515 Ordinary Shares (of which 1,823,570 are subject to Escrow until 12 June 2021) |

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|---|---|
| <p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> | |
| <p>1. Brett Paton Superannuation P/L <Brett Paton Super Fund> (Director is a Director, Shareholder and Beneficiary)</p> | <p>1. 1,562,172 Ordinary Shares (of which 1,494,465 are subject to Escrow until 12 June 2021)</p> |
| <p>2. Great White Shark Services P/L (Director is a Director and Shareholder)</p> | <p>2. 1,963,592 Ordinary Shares (of which 1,183,539 are subject to Escrow until 12 June 2021)</p> |
| <p>3. Brett Paton & Vicki Paton <The Brett Paton Family Super Fund> (Director is a Trustee and a Beneficiary)</p> | <p>3. 3,119,564 Ordinary Shares (of which 413,754 are subject to Escrow until 12 June 2021)</p> |
| <p>4. Nicholas Paton Superannuation P/L <Nicholas Paton Super Fund> (Director is a Director)</p> | <p>4. 367,592 Ordinary Shares (of which 234,838 are subject to Escrow until 12 June 2021)</p> |
| <p>5. Mrs Vicki Anne Paton (Wife of Director)</p> | <p>5. 242,337 Ordinary Share (of which 145,455 are subject to Escrow until 12 June 2021)</p> |
| <p>6. Brett Paton & Thomas Paton <Thomas Paton SuperFund> (Director is a Trustee)</p> | <p>6. 102,367 Ordinary Shares (of which 29,888 are subject to Escrow until 12 June 2021)</p> |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | N/A |

+ See chapter 19 for defined terms.