

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Harris Technology Group Limited
ACN/ARSN 006 648 835

1. Details of substantial holder (1)

Name First Growth Fund Limited
ACN (if applicable) _____

The holder became a substantial holder on 24/05/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities(4) | Number of securities | Persons' votes(5) | Voting power (6) |
|------------------------|----------------------|-------------------|------------------|
| Ordinary Shares | 30,000,000 | 16.22% | 16.22% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| First Growth Fund Limited | Direct | 30,000,000 ordinary shares |
| | | |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| First Growth Fund Limited | First Growth Fund Limited | First Growth Fund Limited | 30,000,000 ordinary shares |
| | | | |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | Class and number of securities |
|-----------------------------|---------------------|-------------------|--------------------------------|
| First Growth Fund Limited | 24/05/2019 | \$990,000.00 | 30,000,000 |
| | | | |
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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------------------------|---|
| First Growth Fund Limited | Level 6, 412 Collins Street, Melbourne VIC 3000 |
| | |

Signature

print name Anoosh Manzoori

Capacity Director

sign here

Date 17 June 2019

