

WOOLWORTHS GROUP



20 June 2019

The Company Secretary
Marley Spoon AG
Paul-Lincke-Ufer 39/40
Hof 3, Aufgang 4
10999 Berlin, Germany

Notice of Initial Substantial Holder

Please find attached a Notice of Initial Substantial Holder for Woolworths Group Limited (Woolworths).

A subsidiary of Woolworths holds securities representing a 5.52% relevant interest in the share capital of Marley Spoon AG.

These securities came into existence when registered with the commercial register of the local court of Berlin (Charlottenburg) on 19 June 2019. We received confirmation of this registration on 20 June 2019.

Marcin Firek
Company Secretary
Woolworths Group Limited

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Marley Spoon AG

ACN/ARSN 625 684 068

1. Details of substantial holder (1)

Name Woolworths Group Limited

ACN/ARSN (if applicable) 000 014 675

The holder became a substantial holder on 19/06/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	8,200 (which may be represented by 8,200,000 CDIs)	8,200,000	5.52%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Woolworths Group Limited	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having control of W23 Investments Pty Ltd	ORD 8,200
W23 Pty Ltd	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having control of W23 Investments Pty Ltd	ORD 8,200
W23 Investments Pty Ltd	Registered holder	ORD 8,200

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Woolworths Group Limited	W23 Investments Pty Ltd	W23 Investments Pty Ltd	ORD 8,200

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
W23 Investments Pty Ltd	19/06/2019	\$4,100,000.00		ORD 8,200

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

W23 Pty Ltd	Body corporate controlled by the substantial holder Woolworths Group Limited
W23 Investments Pty Ltd	Body corporate controlled by the substantial holder Woolworths Group Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Woolworths Group Limited	1 Woolworths Way, Bella Vista NSW 2153
W23 Pty Ltd	1 Woolworths Way, Bella Vista NSW 2153
W23 Investments Pty Ltd	1 Woolworths Way, Bella Vista NSW 2153

Signature

print name	Marcin Firek	capacity	Company Secretary
sign here	Marcin Firek	date	20/06/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.