



Ref: RRL1618L-BD

24 June 2019

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

Notice pursuant to section 708A(5) of the Corporations Act 2001 (Cth)

1. On 21 June 2019 Rox Resources Limited (ACN 107 202 602) (**Rox**) issued 25,000,000 fully paid ordinary shares at a deemed price of \$0.008 per share as part consideration for the Youanmi Gold Project (**Relevant Securities**).
2. Rox issued the Relevant Securities without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
3. This notice is being given under 708(5)(e) of the Act.
4. As at the date of this notice Rox has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Rox; and
 - b. Section 674 of the Act.
5. As at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) and (8) of the Act) in respect to Rox.

Yours faithfully

A handwritten signature in black ink, appearing to read "Brett Dickson", written over a horizontal line.

Brett Dickson
Finance Director