



Deep Yellow Limited

ASX Announcement

ASX & NSX: DYL / OTCQX: DYLLF

25 June 2019

SHARE PURCHASE PLAN OFFER

Deep Yellow Limited (ASX:DYL) (**Deep Yellow** or **Company**) reminds shareholders, following a number of enquiries, that the Company's Share Purchase Plan (SPP) is due to close this Friday 28 June 2019, in accordance with the timetable below.

Date	Event	Description
5.00pm Perth time 3 June 2019	Record Date	Date on which the Company determined the eligible shareholders
7 June 2019	Despatch SPP Offer Document	Offer materials dispatched to eligible shareholders including a personalised application form.
7 June 2019	Opening Date	Offer opens at 9.00am WST.
28 June 2019	Closing Date	Offer closes. Applications must be received by 5.00pm WST on the Closing Date.
5 July 2019	Issue Date	Shares issued
8 July 2019	Despatch Date	Holding statements sent to shareholders

If you have a query in relation to the SPP you may contact the Company's Offer Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia) during business hours or consult your financial advisor.

Yours faithfully

JOHN BORSHOFF
Managing Director/CEO
Deep Yellow Limited

For further information, contact:

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For further information on the Company and its projects, please visit the website at:
www.deepyellow.com.au