

26 June 2019

ASX ANNOUNCEMENT

Notification of Estimate of Distribution - Appendix 3A

In accordance with requirements of the Constitution of the Vitalharvest Freehold Trust (VTH), VTH intends to make a distribution to Unitholders for the period ending 30 June 2019.

Due to the variable rent component of the rent received by VTH under its Leases with Costa Group Holdings Limited (ASX:CGC), VTH is unable at this time to accurately determine the amount of the distribution for the period ending 30 June 2019 until it is in receipt of the calculation of the final variable rent figures under the terms of the leases.

In providing this estimate of the distribution of 0.5 cents per Unit, VTH has taken the prudent approach and will make a further announcement in conjunction with the release of its 2019 financial accounts on or about 28 August 2019.

END.

Liza Whitmore goFARM Asset Management Executive Chair Liam Lenaghan goFARM Asset Management Managing Director

About Vitalharvest (ASX:VTH)

Vitalharvest owns one of the largest aggregations of berry and citrus farms in Australia. These are located in prime growing locations in New South Wales, South Australia and Tasmania and leased to Costa Group (ASX:CGC).

Vitalharvest provides investors with exposure to agricultural property assets whose earnings profile and underlying value are exposed to the growing global agricultural demand for nutritious, healthy food. These assets provide agricultural diversification by way of crop type, climatic region, water source and product end markets.

Vitalharvest is an agricultural real estate investment trust managed by goFARM Asset Management (ACN 625 505 455) AR No. 001264243.

The Trust Company (RE Services) Limited (ABN 45 003 278 831) (Responsible Entity), part of Perpetual Limited (ASX:PPT), is the responsible entity for the Vitalharvest Freehold Trust ARSN 626 537 362.