

27 June 2019

TRANSURBAN SUCCESSFULLY PRICES INAUGURAL €350 MILLION PRIVATE PLACEMENT

Transurban announces that Transurban Finance Company Pty Limited, the Transurban Group’s financing vehicle, has priced a €350 million private placement of senior secured 15 year notes (the “Notes”) under its Euro Medium Term Note Programme.

Pricing was completed on 26 June 2019 and settlement is expected to occur on 3 July 2019 subject to customary closing conditions.

Proceeds from the Notes will be swapped into fixed rate Australian dollars and will be used for general corporate purposes and to fund the development pipeline. The Notes will rank equally with Transurban’s existing senior secured debt and will mature in July 2034.

Transurban CFO, Adam Watson, said: “We are very pleased to be able to complete our inaugural Euro private placement on attractive terms. This placement further lengthens our average debt maturity, has enabled us to pro-actively manage our ongoing funding requirements and also provides access to a new long term debt investor base.”



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