
TasFOODS LTD

54 Tamar St, Launceston.
PO Box 425, Launceston, TAS, 7250.
(03) 6331 6983
admin@tasfoods.com.au

ABN 53 084 800 902 ACN 084 800 902

28 June 2019
ASX Release

Despatch of Offer Booklet

TasFoods Ltd (ASX: TFL) (**Company**) is pleased to announce that it has completed the despatch of the offer booklet (**Offer Booklet**) and personalised entitlement and acceptance form to eligible shareholders in relation to its recently announced fully underwritten rights issue of new shares to raise \$8 million (**Rights Issue**). From Monday 1 July, shareholders may also refer to the secure offer website at www.tasfoods.com.au/rightsissue.

Should Shareholders require further information in relation to the Rights Issue, please refer to the Offer Booklet or contact the Company's shareholder information line on 1300 407 677 (or +61 1300 407 677) between business hours Monday to Friday until the Rights Issue closing time and date of 5pm (Sydney time), Friday, 12 July 2019.

Janelle O'Reilly
Company Secretary
+61 3 6331 6983

About TasFoods

TasFoods, established in 2015, is a diversified food business focused on leveraging the natural attributes of Tasmania's agricultural and food production environment to create premium food products for sale to Australian and export customers.

The company owns a stable of high value food brands, focused on the three key product categories of Chicken (Nichols Poultry), Dairy (Pyengana, Meander Valley and Robur Farm) and Horticulture (Shima Wasabi).

TasFoods has a strong and loyal customer base in Tasmania and continues to focus on showcasing the State's finest produce to the world.

