

ASX Announcement

Despatch of Offer Booklet

28 June 2019



Arafura Resources Limited (ASX: ARU) (**Arafura, the Company**) confirms that the Offer Booklet in relation to the fully underwritten non-renounceable pro-rata entitlement offer announced on 20 June 2019 has been despatched to Arafura shareholders with a registered address in Australia or New Zealand who held Arafura shares as at the record date (7.00pm AEST on 25 June 2019).

In accordance with the instructions in the Offer Booklet and on the Entitlement and Acceptance Form, Eligible Shareholders may complete the Entitlement and Acceptance Form and return it to Arafura's share registry together with a cheque, bank draft or money order. Payments can also be made by BPAY® utilising the Biller Code and reference number that will be provided on the Entitlement and Acceptance Form by 5:00pm (AEST) on 12 July 2019. Alternatively, payment by cheque, bank draft or money order must be received by 5:00pm (AEST) on 12 July 2019.

Online Process

Alternatively, Eligible Shareholders may participate in the Entitlement Offer by submitting an online acceptance and making a BPAY® payment by 5:00pm (AEST) on 12 July 2019. The process will be available from today. To utilise the online process, follow the steps outlined below:

1. Visit Arafura's website at www.arultd.com.
2. Click on the "Entitlement Offer – Apply here" button.
3. You will first need to complete the Country Validation to confirm your eligibility.
4. To accept online, you will be required to enter your Security Reference Number (SRN) or Holder Identification Number (HIN), shareholding Surname or Company name and your registered postcode.
5. Note, you will need to put an X or I before your HIN/SRN to log in.
A HIN, being Broker sponsored, commences with an "X". If you have an account number from a CHES statement, you will need to add an "X" to the front of the account number to log in.
A SRN, being Issuer sponsored commences with an "I". You will need to enter the "I" followed by the 11 digit number to log in. (Note: if your SRN has less than 11 digits, add enough zeros to the front to ensure it has 11 digits).
6. Submit your acceptance by following the instructions outlined in the online form.
7. Make your BPAY® payment so it is received by 5.00 pm (AEST) on 12 July 2019. If you have successfully completed the online form the system will generate a unique BPAY reference number.

Investor Enquiries

For further information in regard to the Entitlement Offer, please contact the Arafura Shareholder Information Line on 1300 730 659 (within Australia) or +61 1300 730 659 (outside Australia) at any time between 8.30am and 5.30pm (AEST), Monday to Friday (excluding public holidays) during the offer period.

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

Transformational Equity Raising

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