



CROMWELL
PROPERTY GROUP

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Tuesday 2 July 2019

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cromwell Property Group (ASX:CMW)

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Cromwell Corporation Limited (CCL) and Cromwell Property Securities Limited (CPSL and, together with CCL, Cromwell), as responsible entity of the Cromwell Diversified Property Trust (DPT), under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* (the Act).

Cromwell advises that:

- a) on Tuesday 2 July 2019, Cromwell issued 326,086,957 fully paid stapled securities (New Securities) under its institutional placement, which was announced on the ASX on Wednesday 26 June 2019. Each New Security comprises one ordinary share in CCL and one ordinary unit in DPT;
- b) Cromwell issued the New Securities without disclosure under Part 6D.2 of the Act and without a product disclosure statement for the New Securities being prepared;
- c) as a disclosing entity, Cromwell is subject to regular reporting and disclosure obligations;
- d) as at the date of this notice, Cromwell has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to DPT and CCL respectively; and
 - ii) section 674 of the Act as it applies to DPT and CCL respectively; and
- e) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7), 708A(8), 1012DA(7) or 1012DA(8) of the Act.

Yours faithfully

CROMWELL PROPERTY GROUP

LUCY LAAKSO
COMPANY SECRETARY