

3 July 2019

Notice under section 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001

This notice is given by Growthpoint Properties Australia Limited (**Company**) and Growthpoint Properties Australia Limited (in its capacity as responsible entity for Growthpoint Properties Australia Trust) (**Trust**) (together, the **Issuer**) under section 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Issuer today issued 37,783,376 stapled securities, each comprising an ordinary share in the capital of the Company and a unit in Growthpoint Properties Australia Trust stapled together on a 1:1 basis (**Stapled Securities**) at an issue price of A\$3.97 per Stapled Security to institutional and professional investors under the institutional placement announced on 27 June 2019.

The Issuer advises that:

- (a) the Stapled Securities were issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Act;
- (b) this notice is being given under section 708A(5)(e) and 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuer has complied with:
 - (1) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (2) section 674 of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

For and on behalf of the Board

Yours sincerely

Growthpoint Properties Australia Limited

Growthpoint Properties Australia Limited (in its capacity as responsible entity for Growthpoint Properties Australia Trust)