



Market Announcement

5 July 2019

Cogstate Ltd (ASX: CGS) – Trading Halt

Description

The securities of Cogstate Ltd ('CGS') will be placed in trading halt at the request of CGS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 July 2019 or when the announcement is released to the market.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)



5 July 2019

Cheng Tang
Advisor, Listings Compliance
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Cheng

Cogstate Ltd (**Company**) requests an immediate trading halt be granted by ASX with respect to its securities (ASX code: CGS).

The trading halt is requested pending an announcement by the Company to the market in relation to a proposed placement of fully paid ordinary shares in the Company.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- (a) The trading halt is necessary as otherwise trading in the Company's securities might occur while the market as a whole is not reasonably informed.
- (b) The Company requests the trading halt from the commencement of trading on Friday 5 July 2019 until the earlier of the Company making an announcement to ASX concerning the outcome of the placement and the commencement of trading on Tuesday 9 July 2019.
- (c) The Company expects an announcement concerning the potential placement will be made prior to the commencement of trading on Tuesday 9 July 2019.
- (d) The Company is not aware of any reason why the trading halt should not be granted.
- (e) The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Claire Newstead-Sinclair
Company Secretary