



[8] July 2019

Share Issue – Notice under Section 708A(5)(e)

Cogstate Limited (ASX:CGS) (Cogstate) has today issued 22,857,143 fully paid ordinary shares (Placement Shares) pursuant to a private placement to Australian Ethical Investment Limited (ACN 003 188 930), responsible entity of the Australian Ethical Emerging Companies Fund (ARSN 606 254 157).

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Act), Cogstate hereby gives notice that:

1. Cogstate has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
2. Cogstate is giving this notice under paragraph 708A(5)(e) of the Act;
3. As a disclosing entity, Cogstate is subject to regular reporting and disclosure obligations;
4. As at the date of this notice, Cogstate has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Cogstate; and
 - (b) section 674 of the Act; and
5. As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sub-sections 708A(7) and 708A(8) of the Act.

Claire Newstead-Sinclair
Company Secretary