

ASX RELEASE

10 July 2019

MMJ Investor Update – Live Audio Webcast

MMJ Group Holdings Limited (ASX: MMJ) (MMJ or the Company) is pleased to announce it will be hosting a live audio webcast of the Investor Conference Call on 17 July 2019.

The Investor Conference Call will be conducted via the OpenBriefing format and will include a slide presentation.

In this OpenBriefing, MMJ's Chief Financial Officer, Jim Hallam, and Michael Curtis, MMJ Non-Executive Director and Director of Embark Ventures Inc will discuss the future prospects of the Company following the appointment of Embark Ventures Inc as asset manager of the Company (subject to MMJ shareholder approval on Friday 19 July 2019).

Investors will be provided the opportunity to ask questions following the presentation.

Access to the audio webcast will open at 10.15 AM AEST on the day and the live stream is scheduled to begin at 10:30 AM AEST.

To pre-register for the call, please follow the link below:

<https://s1.c-conf.com/diamondpass/mmj-10001050-invite.html>

You will receive a calendar notification with dial in details and PIN for fast track access to the call.

Alternatively, dial in using the detail below at the scheduled call time.

Conference ID: 10001050

Australian Toll Free and local: 1 800 558 698/ 02 9007 3187

The presentation and audio can also be accessed via webcast from the scheduled time:

<https://webcast.openbriefing.com/5314/>

The MMJ presentation will be lodged on the ASX platform and the MMJ website prior to the meeting.

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Investor and Media Enquiries

Jim Hallam

Chief Financial Officer and Company Secretary

About MMJ

MMJ is a global cannabis investment company (ABN 91 601 236 417). MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: <https://www.mmjgh.com.au/investors/>

Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown

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