

Barclays Capital Asia Limited 巴克萊亞洲有限公司 41/F Cheung Kong Center 2 Queen's Road Central Hong Kong

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barclays.com

16 July 2019

The Manager Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

1ST GROUP LIMITED Level 5, 126 Phillip Street SYDNEY NSW 2000 Australia

Dear Sir / Madam,

1ST Group Ltd ("1ST")
Notice of initial substantial holder

Please find attached herewith, "ASIC Form 603 Notice of initial substantial holder", pursuant to Section 671B(1) of the *Corporations Act 2001* (Cth) in respect of the above-named company.

Please contact Mr Horace So +852 2903 2856, should you have any questions with regards to this disclosure.

Yours faithfully,

Horace So

Director, Barclays Compliance Hong Kong

Tel: +852 2903 2856

Email: Horace.So@barclays.com

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme

1ST Group Ltd ("1ST")

ACN/ARSN

138 897 533

1. Details of substantial holder

Name

Barclays PLC

ACN/ARSN (if applicable)

The holder became a substantial holder on 12 July 2019.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
Ordinary	27,109,543	27,109,543	7.628%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest Nature of relevant interest (7) Class and number of securities
See Annexure A

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant Registered holder of Person entitled to be Class and number interest securities registered as holder (8)	of securities
See Annexure A	

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest Date of acquisition Consideration (9) Class and number of Cash Non-cash securities	
See Annexure B	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN / ARSN (if applicable) Nature of association	
See Annexure C	

7. Addresses

The addresses of persons named in this form are as follows:

	Name Address
Į	See Annexure D

Signature

Horace So

Capacity: Director, Barclays Compliance Hong Kong

Date 16 July 2019

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Annexure A

Relevant interest in 1ST GROUP LTD held by Barclays PLC ("Barclays") and its related bodies corporate.

The list of Barclays entities and their respective holdings are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities
Barclays Bank PLC	Various custodians	Barclays Bank PLC	Beneficial Owner	Ordinary 27,109,543
- W.				
Total				Ordinary 27,109,543

This is Annexure A of 1 pages referred to in Form 603 - Notice of becoming a substantial holder

Signature

Horace So

Capacity: Director, Barclays Compliance Hong Kong

Date 16 July 2019

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Annexure B

Consideration

The consideration paid for each relevant interest referred to in Annexure A to this Form 603, and acquired in the four months prior to the day that the substantial holders became substantial holders is as follows:

Holder of relevant interest	Registered holder of relevant interest	Class and number of securities	Date of acquisition	Consideration paid
Barclays	Barclays Bank PLC	Ordinary (Collateral holding) 27,109,543	12 July 2019	N/A

This is Annexure B of 1 pages referred to in Form 603 - Notice of becoming a substantial holder

Signature

Horace So Capacity: Director, Barclays Compliance Hong Kong

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16 July 2019

Date

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Annexure C

Associates

The reasons the persons referred to in Annexure A to this Form 603 are associates of the substantial holder as follows:

Name and ACN / ARSN (if applicable)	Nature of association
Barclays Bank PLC	Related body corporate

This is Annexure C of 1 pages referred to in Form 603 – Notice of becoming a substantial holder

Signature

Horace So Capacity: Director, Barclays Compliance Hong Kong Date 16 July 2019

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Annexure D

Addresses

The addresses of persons named in this form are as follows:

Name	Address
Barclays PLC	1 Churchill Place, London E14 5HP, England

This is Annexure D of 1 pages referred to in Form 603 – Notice of becoming a substantial holder

Signature

Horace So

Capacity: Director, Barclays Compliance Hong Kong

Date 16 July 2019

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