

Market Announcement

24 July 2019

Oventus Medical Limited (ASX: OVN) - Trading Halt

Description

The securities of Oventus Medical Limited ('OVN') will be placed in trading halt at the request of OVN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 26 July 2019 or when the announcement is released to the market.

Issued by

Lauren Osbich

Compliance Adviser, Listings Compliance (Sydney)



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24 July 2019

Ms Lisa Banh Advisor, Listings Compliance ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

Email Lisa.Banh@asx.com.au & tradinghaltssydney@asx.com.au

Dear Lisa,

Request for Trading Halt

Oventus Medical Limited (ASX:OVN) (**Oventus**) requests an immediate trading halt be granted by ASX Limited in respect of its shares from commencement of trading on Wednesday, 24 July 2019.

The trading halt is requested pending an announcement by Oventus in relation to a capital raising (Capital Raising).

In accordance with ASX Listing Rule 17.1, Oventus provides the following information:

- (a) the trading halt is necessary for Oventus to make an announcement to the market in relation to the Capital Raising;
- (b) the trading halt should remain in place until the commencement of trading on Friday, 26 July 2019 unless, before that time, it makes an announcement in relation to the Capital Raising or requests that the trading halt be lifted;
- (c) Oventus is not aware of any reason why the trading halt should not be granted; and
- (d) Oventus is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Stephen Denaro Company Secretary

Oventus Medical Limited