



Notification of Consolidation/Split

Announcement Summary

Entity name

VERILUMA LIMITED

Applicable security for the reorganisation

VRI	ORDINARY FULLY PAID
VRIAF	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
VRIAH	PERFORMANCE SHARES ABC

Announcement Type

New Announcement

Date of this announcement

Wednesday July 24, 2019

Reorganisation type

Security consolidation

Effective Date

Tuesday August 13, 2019

Record Date

Wednesday August 14, 2019

Issue Date

Wednesday August 21, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

VERILUMA LIMITED

1.2 *Registered Number Type

ACN

Registration Number

142901353

1.3 *ASX issuer code

VRI

1.4 *The announcement is

New announcement

**1.5 *Date of this announcement**

Wednesday July 24, 2019

1.6 *Securities affected by the reorganisation

VRI	ORDINARY FULLY PAID
VRIAF	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
VRIAH	PERFORMANCE SHARES ABC

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday August 9, 2019	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday August 14, 2019

3.2 Date of +security holder meeting

Friday August 9, 2019

3.3 Last day for trading in the pre-re-organised +securities

Monday August 12, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday August 13, 2019

3.5 Record date

Wednesday August 14, 2019



3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday August 15, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday August 21, 2019

3.8 Trading starts on a normal T+2 basis

Thursday August 22, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday August 26, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
10

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code VRI	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 741,304,799	Number on issue after reorganisation 74,130,480	Estimate/Actual Estimated
*ASX +Security Code VRIAF	*ASX +Security Description OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 20,000,000	Number on issue after reorganisation 2,000,000	Estimate/Actual Estimated



*ASX +Security Code VRIAH	*ASX +Security Description PERFORMANCE SHARES ABC		
Quoted/unquoted Unquoted	Number on issue before reorganisation 30,000,000	Number on issue after reorganisation 3,000,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code VRIAF	*ASX +Security Description OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.03000000
*ASX +Security Code VRIAH	*ASX +Security Description PERFORMANCE SHARES ABC	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**