

Form **605**  
 Corporations Act 2001  
 Section 671B  
**Notice of ceasing to be a substantial holder**

HLS

To: **Company Name**     **The Secretary**  
                                   **Healius Limited**  
                                   **Level 6**  
                                   **203 Pacific Highway**  
                                   **St Leonards NSW 2065**

**PH: (02) 9432 9400**  
**Fax: (02) 9432 9447**

**ACN**   **064 530 516**

**1. Details of substantial holder**

Name   National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in  
 ACN (if applicable)                         Annexure A

The holder ceased to be a     22/07/2019  
 substantial holder on

The previous notice was     22/07/2019  
 given to the company on

The previous notice was     17/07/2019  
 dated (d/m/y)

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate, in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				Fully paid ordinary shares	
18/07/2019	Antares Capital Partners Limited	Sale	\$9,625.77	3,241	3,241
19/07/2019	Antares Capital Partners Limited	Sale	\$4,600.10	1,570	1,570
19/07/2019	Antares Capital Partners Limited	Sale	\$4,614.75	1,575	1,575
19/07/2019	Antares Capital Partners Limited	Sale	\$2,440.69	833	833
22/07/2019	Antares Capital Partners Limited	Sale	\$984.90	335	335
22/07/2019	Antares Capital Partners Limited	Sale	\$1,981.56	674	674
18/07/2019 to 22/07/2019	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB	Refer to Appendix 1 Table	Refer to Appendix 1 Table
18/07/2019	National Australia Bank Limited	Stock borrow - refer Appendix 2	No consideration directly referable to the securities provided by NAB	149,177	149,177
19/07/2019	National Australia Bank Limited	Stock return - refer Appendix 2	No consideration directly referable to the securities provided by NAB	31,200	31,200
22/07/2019	National Australia Bank Limited	Stock return - refer Appendix 2	No consideration directly referable to the securities provided by NAB	29,701	29,701

### 3. Changes in association

The following persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
No change	

### 4. Addresses

The addresses of persons named in this form are as follows:

	Address
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008

### Signature

Name Kelly Patterson

Capacity  
Company Secretary  
for and on behalf of National Australia Bank  
Limited

Signature

Date 25/07/2019

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Appendix 1 - HLS

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> (vii) VICSUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( b ) UBS SECURITIES AUSTRALIA LTD
Transfer dates	<b>18/7/2019 to 22/7/2019</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>18/7/2019 to 22/7/2019</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

## Appendix 1- HLS

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
19/07/2019	Collateral Return Security		-310000	ORD	( a )
22/07/2019	Settle Sec Loan		25410	ORD	( b )
22/07/2019	Collateral Return Security		-1027000	ORD	( a )
22/07/2019	Collateral Return Security		-16000	ORD	( a )
22/07/2019	Collateral Return Security		-63000	ORD	( a )
22/07/2019	Pending Loan		14487	ORD	( b )

Appendix 1- HLS

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
22/07/2019	Settle Sec Loan		25410	ORD	(vii)
22/07/2019	Pending Loan		14487	ORD	(vii)

## APPENDIX 2 – HLS

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement clients</b>  <b>AMSLA Counterparties</b> Barclays Bank PLC
Transfer date	<b>18 July 2019 to 22 July 2019 – inclusive</b>
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

*National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.*

This is Annexure A of 3 pages referred to in the Form 605 Notice of ceasing to be a substantial holder signed by me and dated 25/07/2019

Kelly Patterson, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L GOLD PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

APOGEE FINANCIAL PLANNING LIMITED

ARDB PTY LIMITED

ASIBOND PTY. LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED (IN LIQUIDATION)

BANK OF NEW ZEALAND

BLSSA PTY LTD

BNZ BRANCH PROPERTIES LTD

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTY INVESTMENTS LTD

CHOICE LEND PTY LTD (IN LIQUIDATION)

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

FASTLEND PTY LTD (IN LIQUIDATION)

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)

GODFREY PEMBROKE LIMITED

GWM ADVISER SERVICES LIMITED

HICAPS PTY LTD

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)

INVIA CUSTODIAN PTY LIMITED

JBWERE (NZ) HOLDINGS LIMITED

JBWERE (NZ) NOMINEES LIMITED

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JBWERE (NZ) PTY LTD

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JBWERE LIMITED

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LIMEHOUSE INVESTMENTS PTY LIMITED (IN LIQUIDATION)

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MARGIN LENDING (NZ) LIMITED

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MEDFIN AUSTRALIA PTY LIMITED

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MERITUM FINANCIAL GROUP PTY LTD

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MERITUM FINANCIAL PLANNING PTY LTD

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MLC ALLIANCE HOLDINGS PTY LIMITED (IN LIQUIDATION)

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MLC HOLDINGS LIMITED

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MLC INVESTMENTS LIMITED

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MLC LIFETIME COMPANY LIMITED

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MLC NOMINEES PTY LTD

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MLC PROPERTIES PTY. LIMITED

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MLC WEALTH MANAGEMENT LIMITED (IN LIQUIDATION)

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MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)

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MSS MF PTY LTD (IN LIQUIDATION)

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MSS MFA PTY LTD (IN LIQUIDATION)

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MUDCHUTE PTY LIMITED (IN LIQUIDATION)

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NAB ASSET MANAGEMENT LIMITED

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NAB ASSET MANAGEMENT SERVICES LIMITED

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NAB EUROPE LIMITED

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NAB INVESTMENTS LIMITED

---

NAB JAPAN SECURITIES LIMITED

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NAB PROPERTIES AUSTRALIA PTY LIMITED

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NAB TRUST SERVICES LIMITED

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NAB VENTURES PTY LIMITED

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NABCAPITAL LEASING (NO.2) PTY LIMITED

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NABINVEST (UK) LIMITED

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NABINVEST CAPITAL PARTNERS PTY LIMITED

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NABINVEST UK RE LIMITED

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NABSECURITIES, LLC

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NATIONAL AMERICAS HOLDINGS LLC

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NATIONAL ASSET MANAGEMENT LIMITED

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NATIONAL AUSTRALIA BANK LIMITED

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NATIONAL AUSTRALIA CORPORATE SERVICES PTY LIMITED

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NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

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NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

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NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

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NATIONAL AUSTRALIA GROUP (NZ) LIMITED

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NATIONAL AUSTRALIA GROUP SERVICES LTD

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NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

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NATIONAL AUSTRALIA MANAGERS LIMITED

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NATIONAL AUSTRALIA PKI HOLDINGS LLC

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NATIONAL AUSTRALIA UNDERWRITERS LIMITED (IN LIQUIDATION)

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NATIONAL CAPITAL HOLDINGS I INC.

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NATIONAL EQUITIES LIMITED

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NATIONAL FUNDING HOLDINGS PTY LTD

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NATIONAL HK INVESTMENTS LIMITED

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NATIONAL MARGIN SERVICES PTY LIMITED

---

NATIONAL MARKETS GROUP LIMITED

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NATIONAL MORTGAGE SECURITIES, INC.

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NATIONAL NOMINEES LIMITED

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NATIONAL OBU PTY LIMITED

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NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

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NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

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NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD

---

NATIONAL WEALTH MANAGEMENT SERVICES LTD

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NAUTILUS INSURANCE PTE LIMITED

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NAUTILUS NAB LIMITED

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NAVIGATOR AUSTRALIA LIMITED

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NBA PROPERTIES PTY LIMITED

---

NMS NOMINEES PTY LIMITED

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NULIS NOMINEES (AUSTRALIA) LIMITED

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NWMH SUB (CANADA) INC

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NWMH SUB LIMITED

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PARTOWN PTY. LIMITED

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PENNLEY PTY LTD

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PFS NOMINEES PTY LIMITED

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PLAN AUSTRALIA OPERATIONS PTY. LTD.

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PLAN GROUP NOMINEES PTY LTD

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PLAN LENDING PTY LTD (IN LIQUIDATION)

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PLUM FINANCIAL SERVICES LIMITED

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PRESIMA INC.

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PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

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TASOVAC PTY LIMITED

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THE DEEP IN HULL LIMITED

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VALEWIN PTY. LIMITED (IN LIQUIDATION)

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WEALTHHUB SECURITIES LIMITED

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WEALTHHUB SECURITIES NOMINEES PTY LIMITED

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WM LIFE AUSTRALIA LIMITED (IN LIQUIDATION)

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