

5 August 2019

**360 Capital Group**  
**360 Capital Digital Infrastructure Fund closes \$50 million pre-IPO fundraising**  
**Progresses to IPO of Fund on ASX**

Further to the Group's announcement on 3 July 2019 outlining the 360 Capital Digital Infrastructure Fund's ("Fund") \$50 million pre-IPO funding round, we are pleased to announce that the pre-IPO raising has now been completed and we are progressing to finalise all documentation for the IPO of the Fund on the ASX currently scheduled to take place in October 2019.

**Further acquisition of Seed Assets**

Following the acquisition of an interest in an operating data centre business in Guam (\$7.8 million) and the exchange of contracts on a fully leased data centre in Perth (\$37.0 million), the Fund has also invested into a \$10.6 million convertible note issued by a global hyperscale data centre operator. The two-year note has a coupon of 10% p.a. with certain rights at conversion.

David Yuile, Managing Director of 360 Capital Digital Infrastructure said: "I'm looking forward to completing the IPO as we continue to see a strong pipeline of opportunity to deploy further capital into digital infrastructure assets linked to the growth of the digital economy."

**Appoints Joint Lead Managers and Bookrunners to IPO**

As previously announced, 360 Capital FM Limited has entered into an engagement agreement with Shaw and Partners, Moelis Australia Advisory Pty Ltd and Morgans Corporate as joint lead managers and bookrunners to the IPO. The IPO will be capped at \$100.0 million and will provide a priority offer to both 360 Capital Group (ASX: TGP) and 360 Capital Total Return (ASX: TOT) securityholders. The Fund is targeting a total return of 10.0% p.a.

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

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**About 360 Capital Group (ASX: TGP)**

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.

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