



## ASX ANNOUNCEMENT

ASX: SF1 | 12 August 2019

# Completion of Capital Consolidation

Stemify Limited (**Company**) (ASX: SF1) is pleased to advise that it has completed the consolidation of its issued capital on a forty-five (45) for one (1) basis (**Consolidation**).

The Consolidation was approved by shareholders at the General Meeting of the Company held on 30 July 2019.

As a result of the Consolidation, the post-Consolidation capital structure of the Company is as follows:

Security	Pre-Consolidation	Post-Consolidation*
Fully Paid Ordinary Shares ( <b>Shares</b> )	558,868,914	12,420,960
Unlisted Options	36,766,387	817,042
Unlisted Performance Rights	35,249,720	783,350

\*Where the consolidation of a holding results in an entitlement to a fraction of Share, the fraction was rounded up to the nearest whole number of Shares.

New holding statements have been dispatched to shareholders to advise them of their shareholdings on a post-Consolidation basis.

— ENDS —

## Further information

### INVESTORS:

**Tim Grice** — Executive Director  
STEMify 3D Limited  
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## About STEMify Limited

STEMify Limited is a company listed in Australia focused on developing and marketing STEM education curriculum in various countries, substantially the USA, utilising interactive tools including 3D printing.

The company now operates through its USA subsidiary, MyStemKits, Inc:

## About MyStemKits

MSK was established in 2013 and has grown into a leading USA “EdTech” business that develops and markets the world’s largest library of Science, Technology, Engineering and Math (**STEM**) curriculums incorporating 3D printed project kits for K-12 schools, all aligned to USA national science and mathematics standards. It was recently recognised as a finalist for the best STEM Solution by EdTech Digest at the 2018 EdTech Awards.

MSK’s lesson plans were developed over five years in conjunction with The Florida Center for Research in Science, Technology, Engineering and Mathematics at the Florida State University (**FCR-STEM**). An estimated US\$20 million was invested into the development and extensive testing in the classroom.

To learn more about MyStemKits, visit: [www.mystemkits.com](http://www.mystemkits.com)