

16 August 2019

Fortescue Metals Group Limited
Level 2, 87 Adelaide Terrace
East Perth, WA 6004 Australia

Re: Notice of Interests of Substantial Shareholder under Section 671B

Company Secretary:

Enclosed is a Form 603 dated 15 August 2019. Please note that a copy of this report has been sent to the Australian Stock Exchange.

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC") and Capital Bank & Trust Company ("CB&T"). CRMC is a U.S.-based investment management company that serves as investment manager to the American Funds family of mutual funds, other pooled investment vehicles, as well as individual and institutional clients. CRMC and its investment manager affiliates manage equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors and Capital World Investors. CRMC is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of four investment management companies ("CGII management companies"): Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. CGII management companies and CB&T primarily serve as investment managers to institutional and high net worth clients. CB&T is a U.S.-based investment management company that is a registered investment adviser and an affiliated federally chartered bank.

Neither CGC nor any of its affiliates own shares of Fortescue Metals Group Limited for its own account. Rather, the shares reported on Form 603 are owned by accounts under the discretionary investment management of one or more of the investment management companies described above.

For the purpose of this Notice, an outstanding share balance of 3,078,964,918 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is correct; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact us at (213) 615-0469 or via e-mail at GRGroup@capgroup.com.

Regards,

Abraham Torres

Form 603**Corporations Act 2001 Section 671B****Notice of initial substantial holder**

To Company Name/Scheme Fortescue Metals Group Limited

ACN/ARSN ACN 002 594 872

1. Details of substantial holder (1)

Name The Capital Group Companies, Inc.

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 15 August 2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	155,829,457 shares	155,829,457 shares	5.06%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Capital Group Companies, Inc.		155,829,457 Ordinary Shares

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company, Capital Research and Management Company, which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
		none	
See Annexure A dated 15 August 2019 (copy attached)			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
The Capital Group Companies, Inc.	15 April 2019 – 15 August 2019	Average price of AUD 8.24		16,192,281 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company, Capital Research and Management Company, which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071 and such shares are being reported in the aggregate.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

Signature

Donald H. Rolfe

Capacity: Senior Counsel

sign here _____

Date: 16 August 2019

Annexure “A”

This is the Annexure of 3 pages marked Annexure “A” referred to in Form 603 (initial) signed by this corporation dated 15 August 2019.

The Capital Group Companies, Inc.

By: _____

Donald H. Rolfe
Senior Counsel

Australia Annexure A
Fortescue Metals Group Limited
As of 15 August 2019

CG Investment Management Company

	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000005	14,989,657	0.49%
	11000006	32,000,000	1.04%
	11000016	47,580,687	1.55%
	11000033	26,965,202	0.88%
	11000034	1,920,000	0.06%
	11000036	16,802,431	0.55%
	11000037	2,247,042	0.07%
	11000071	3,281,789	0.11%
	11000073	4,763,816	0.15%
	11000076	4,618,395	0.15%
	11000832	174,494	0.01%
	11000840	334,000	0.01%
	11966100	133,862	0.00%
	11966200	2,999	0.00%
	11966700	12,028	0.00%
	11966900	3,055	0.00%
		155,829,457	
GRAND TOTAL		155,829,457	5.06%

Australia Annexure A
Nominee List

Fortescue Metals Group Limited

As of 15 August 2019

Nominee Name

JPMorgan Chase Bank

11000006	32,000,000
11000016	47,580,687
11000033	26,965,202
11000034	1,920,000
11000036	16,802,431
11000832	174,494
11000840	334,000
11966100	133,862
11966200	2,999
11966700	12,028
11966900	3,055

Total Shares:	125,928,758
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State Street Bank North Quincy

11000005	14,989,657
11000071	3,281,789
11000073	4,763,816
11000076	4,618,395

Total Shares:	27,653,657
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The Bank of New York Mellon

11000037	2,247,042
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Total Shares:	2,247,042
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