



Market Announcement

21 August 2019

Steadfast Group Limited (ASX: SDF) – Trading Halt

Description

The securities of Steadfast Group Limited ('SDF') will be placed in trading halt at the request of SDF, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 23 August 2019 or when the announcement is released to the market.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)

21 August 2019

Neel Bhowmick
ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: neel.bhowmick@asx.com.au

Dear Mr Bhowmick

SDF: TRADING HALT REQUEST

Steadfast Group Limited ("**Steadfast**") requests a trading halt in respect of its ordinary shares (ASX Code: SDF) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Steadfast provides the following information:

- 1 The trading halt is necessary as Steadfast expects to make an announcement to the ASX in connection with a capital raising, comprising:
 - A fully underwritten institutional placement; and
 - a non-underwritten share purchase plan, (together, the "**Capital Raising**").
- 2 Steadfast requests that the trading halt continue until the earlier of Steadfast releasing an announcement in relation to completion of the institutional placement, or until the open of trading on Thursday, 22 August 2019, whichever is earlier.
- 3 Steadfast expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional placement.
- 4 Steadfast is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 02 9495 6595.

Yours sincerely



Linda Ellis
Group Company Secretary & Corporate Counsel

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