

Steadfast Group Limited and controlled entities

Appendix 4E (rule 4.3A)

Preliminary final report for the year ended 30 June 2019

Results for announcement to the market

(All comparisons to year ended 30 June 2018)

	2019 \$'000	Up/Down	% Movement
Revenues from ordinary activities	578,439	110,336	24%
EBITA before non-trading items and adjustments for investment in listed securities	193,329	29,259	18%
EBITA before non-trading items	194,149	28,579	17%
Underlying net profit after tax attributable to shareholders (Underlying NPAT) (Note 1)	89,197	14,235	19%
Net profit after tax attributable to shareholders (NPAT) (Note 1)	103,845	27,991	37%
Total comprehensive income attributable to shareholders	105,353	29,699	39%

Note 1:

The table below provides the reconciliation between the net profit after tax before and after non-trading items:

	2019 \$'000	2018 \$'000
Net profit after tax attributable to shareholders (NPAT)	103,845	75,854
Less : non-trading items	(14,648)	(892)
Net profit after tax after non-trading items attributable to shareholders (Underlying NPAT)	89,197	74,962

Refer note 4 of the financial report for further details on non-trading items.

Some of the financial data in the table above, namely the net off of brokerage commissions paid when disclosing revenue, the separate identification of non-trading items and EBITA, are not disclosed in accordance with current Australian Accounting Standards requirements. However, all financial data is based on the information disclosed in the audited financial statements and notes to the financial statements of the Group and follow the recognition requirements of Australian Accounting Standards.

Dividend information

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit (%)
Final 2019 dividend per share	5.3	5.3	30
Interim 2019 dividend per share	3.2	3.2	30

Final dividend dates

Ex-dividend date	25 August 2019
Record date	26 August 2019
Payment date	20 September 2019

The Company's DRP will operate by issuing ordinary shares to participants by issuing new shares with an issue price per share of the average market price as defined by the DRP terms. No discount will be applied. The record date is 26 August 2019. The last election notice for participation in the DRP in relation to this final dividend is 27 August 2019.

A copy of the full terms and conditions for the DRP are available at <http://investor.steadfast.com.au/Investor-Centre/?page=Dividends>.

	2019 (\$)	2018 (\$)
Net tangible assets per ordinary share*	0.01	0.15

* Net tangible assets per ordinary share are based on 793,035,955 shares on issue at 30 June 2019. There has been no change in ordinary shares on issue since 30 June 2018.

Additional Appendix 4E disclosure requirements can be found in the directors' report and the 30 June 2019 financial statements and accompanying notes (refer to attachment A).

This report is based on the consolidated financial statements which have been audited by KPMG.

Attachment A
Steadfast Group Limited
Annual Report
For the year ended 30 June 2019