

Market Announcement

21 August 2019

OptiComm Ltd (ASX: OPC) – Admission and Commencement of Official Quotation

Description

OptiComm Ltd ('OPC') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 21 August 2019.

Official quotation of OPC's ordinary fully paid shares will commence at 11:00 AM AEST on Thursday, 22 August 2019.

OPC raised \$42,351,834 pursuant to the offer under its prospectus dated 15 July 2019 ('Prospectus') by the issue 7,040,000 ordinary shares by OPC and the sale and transfer of 14,135,917 ordinary shares by SaleCo at an issue and sale price of \$2.00 per share and the issue of 34,000 ordinary shares to eligible employees under the Employee Gift Offer.

Quotation information

Quoted Securities:	104,074,986 fully paid ordinary shares
ASX Code:	OPC
Time:	11:00 AM AEST
Date:	Thursday, 22 August 2019
ASX Trade Abbreviation:	OPTICOMM
ISIN:	AU0000053183
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Address: Unit 5, 297 Ingles Street, Port Melbourne VIC 3207 Phone: 1300 137 800 Email: jphillips@opticomm.net.au
Company Secretary:	John Phillips
Share Registry:	Link Market Services Limited Address: 727 Collins Street, Melbourne VIC 3008 Phone: (03) 9067 2005
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Queensland
Dividend Policy:	See section 4.15 of the Prospectus
Activities:	Licensed carrier & wholesale network infrastructure operator which designs, builds, operates and maintains fixed-line access, fibre-based,

	telecommunications networks servicing new residential, commercial and retail developments within Australia.
Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited
ASX Restricted Securities:	None
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to OPC's Prospectus.

Need more information?

For further information, please call the offer information line on 1800 992 039 (within Australia) or +61 1800 992 039 (outside Australia) between 8.30am and 5.30pm AEST.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

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