

## OptiComm Ltd ACN 117 414 776

**ASX: OPC**

### Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the admission to the official list and official quotation on a normal settlement basis of the fully paid ordinary shares in OptiComm Ltd ACN 117 414 776 (**Company**). Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the Company's prospectus dated 15 July 2019, available at [www.asx.com.au](http://www.asx.com.au).

#### Close of Offer

The initial public offering of 21,175,917 Shares at an issue price of A\$2.00 per Share to raise approximately A\$42.35 million (**Offer**) closed on 12 August 2019. The Company successfully completed the issue of 7,040,000 New Shares and the sale and transfer of 14,135,917 Sell-Down Shares on 15 August 2019 to successful applicants under the Offer. 34,000 Shares were also issued on 15 August 2019 to participating Eligible Employees under the Employee Gift Offer.

The Company confirms it has 104,074,986 ordinary shares on issue following completion of the Offer and the Employee Gift Offer.

#### Voluntary Escrow

As stated in the Prospectus, the Company confirms that 82,865,069 Shares will be subject to voluntary escrow restrictions for the periods set out in the following table:

Voluntary escrowed Shares	Period of restriction
49,411,749	24 months from the date of official quotation of the Company's securities on the ASX.
33,453,320	6 months from the date of official quotation of the Company's securities on the ASX.

#### Documents released to the market

The following documents have been provided for release to the market:

- (a) the Company's Appendix 1A and Information Form and Checklist;
- (b) the Prospectus;
- (c) the Company's Constitution;
- (d) a statement from each of the Company's directors in accordance with Listing Rule 1.2.6;
- (e) the Company's audited accounts for the full years ended 30 June 2016, 2017 and 2018 and its reviewed accounts for the half year ended 31 December 2018;
- (f) a copy of the OptiComm Employee Share Plan;
- (g) a copy of the Company's Performance Rights Plan;
- (h) the Company's corporate governance statement;
- (i) the Company's securities trading policy;
- (j) the distribution schedule of holders in each class of security to be quoted on the ASX; and
- (k) the statement setting out the name of the 20 largest holders of OPC Shares, including the number and percentage of Shares held by those holders.

#### Release of FY19 Results

OptiComm refers to the Appendix 4E and audited financial statements for FY19 which have been released to the ASX today along with its other pre-quotation disclosures. OptiComm is pleased to announce that its statutory FY19 results are in line with the forecasts provided in OptiComm's prospectus. Refer to OptiComm's Appendix 4E and financial statements for further detail regarding OptiComm's FY19 results.

**For more information please contact:**

**John Phillips**  
**Company secretary**  
**OptiComm Ltd**