

RG CAPITAL

GROUP OF COMPANIES

Level 11, 131 Macquarie Street, Sydney NSW 2000, Australia

GPO Box 213, Sydney NSW 2001

Ph: (02) 9251 8444 Fax: (02) 9251 8866

FACSIMILE

ATTN: COMPANIES ANNOUNCEMENTS OFFICE

TO: AUSTRALIAN SECURITIES EXCHANGE

FAX NO: 1300 135 638

DATE: 22 AUGUST 2019

FROM: RG CAPITAL MULTIMEDIA PTY LIMITED

NO OF PAGES: 5 (including this page)

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Re: Notice of change in interests of substantial shareholder under Section 671(B)

In accordance with Section 671(B) of the Corporations Act 2001 (Cth), please find attached a Form 604 in relation to shares in Enero Group Limited ACN 091 524 515 (ASX:EGG) lodged on behalf of RG Capital Multimedia Pty Limited and its associates.

Yours faithfully,



SUSAN McINTOSH
Director

Form 604Corporations Law
671B**Notice of change of interests of substantial holder**To: Company name/Scheme Enero Group LimitedACN/ARSN 091 524 515**1. Details of substantial holder(1)**Name See Annexure 'A' of 2 pages

ACN (if applicable) _____

There was a change in the interests of the
Substantial holder on 21 / 08 / 2019The previous notice was given to the company on 28 / 04 / 2010The previous notice was dated 28 / 04 / 2010**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	44,573,821	23.78*	15,223,268	17.78%**

*Based on 187,440,645 issued shares.

** Based on 85,604,954 issued shares.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure 'A'				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure 'A'				

5. Changes in association

The persons who have become associates (2) of, ceased to be associated of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Nil	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
RG Capital Multimedia Limited and its associates	C/-Level 11, 131 Macquarie Street, Sydney, NSW 2000

Signature

print name Susan McIntosh capacity Director

Sign here  date 22 / 08 / 2019


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all the benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE "A"

This is annexure "A" of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 22nd August 2019.

Signed: 

Name: Susan McIntosh

1 – Details of substantial holders

RG Capital Multimedia Limited, RG Capital Multimedia Pty Limited (ACN 000 648 331), Irish Global Equity Limited and their associates listed below


RG Capital Holdings (Australia) Pty Limited
 RG Capital (Australia) Pty Limited
 RG Capital Holdings Ltd
 Mrs J Chambers-Grundy

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
September 2010	RG Capital Multimedia Pty Limited	7 for 2 Share Offer	105,000	1,050,000 ordinary	1,050,000
September 2010	RG Capital Multimedia Pty Limited	7 for 2 Share Offer	105,000	1,050,000 ordinary	1,050,000
September 2010	RG Capital Multimedia Limited	7 for 2 Share Offer	6,316,722.30	63,167,223 ordinary	63,167,223
September 2010	RG Capital Multimedia Limited	7 for 2 Share Offer	840,000.00	8,400,000 ordinary	8,400,000
September 2010	RG Capital Multimedia Limited	7 for 2 Share Offer	3,736,709.90	37,367,099 ordinary	37,367,099
September 2010	Irish Global Equity Limited	7 for 2 Share Offer	210,000	2,100,000 ordinary	2,100,000
September 2010	Irish Global Equity Limited	7 for 2 Share Offer	885,681.00	8,856,810 ordinary	8,856,810
September 2010	Irish Global Equity Limited	7 for 2 Share Offer	1,277,889.20	12,778,892 ordinary	12,778,892
September 2010	RG Capital Multimedia Pty Limited	Placement	134,498.50	1,344,985 ordinary	1,344,985
September 2010	RG Capital Multimedia Limited	Placement	6,976,906.30	69,769,063 ordinary	69,769,063
September 2010	Irish Global Equity Limited	Placement	2,880,448.90	28,804,489 ordinary	28,804,489
September 2010	Irish Global Equity Limited	7 for 2 Share Offer	2,036,335	20,363,350 ordinary	20,363,350
September 2010	Irish Global Equity Limited	7 for 2 Share Offer	87,500	875,000 ordinary	875,000
September 2010	RG Capital Multimedia Pty Limited	Sub-Underwriting Shortfall Allocation	100,038.20	1,000,382 ordinary	1,000,382
September 2010	RG Capital Multimedia Limited	Sub-Underwriting Shortfall Allocation	5,189,330.20	51,893,302 ordinary	51,893,302

ANNEXURE "A"

This is annexure "A" of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 22nd August 2019.

Signed: 

Name: Susan McIntosh

3. Changes in relevant interest (cont)

September 2010	Irish Global Equity Limited	Sub-Underwriting Shortfall Allocation	2,142,439.60	21,424,396 ordinary	21,424,396
June 2012	RG Capital Multimedia Pty Limited	1 for 18 consolidation	N/A	4,765,069 ordinary	4,765,069
June 2012	RG Capital Multimedia Limited	1 for 18 consolidation	N/A	247,180,735 ordinary	247,180,735
June 2012	Irish Global Equity Limited	1 for 18 consolidation	N/A	102,049,740 ordinary	102,049,740
August 2019	RG Capital Multimedia Limited	On market sale	9,593,472	5,600,000 ordinary	5,600,000

4. Present relevant interests:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
RG Capital Multimedia Pty Limited	RG Capital Multimedia Pty Limited	RG Capital Multimedia Pty Limited	Relevant interest under s608(1) of the Corporations Act	280,298 Ordinary	280,298
RG Capital Multimedia Limited	RG Capital Multimedia Limited	RG Capital Multimedia Limited	Relevant interest under s608(1) of the Corporations Act	8,940,044 Ordinary	8,940,044
Irish Global Equity Limited	Irish Global Equity Limited	Irish Global Equity Limited	Relevant interest under s608(1) of the Corporations Act	6,002,926 Ordinary	6,002,926