



CREDIBLE LABS INC.
(ASX: CRD)

ASX ANNOUNCEMENT
26 August 2019

CREDIBLE LABS INC. ANNOUNCES HSR ACT CLEARANCE OF MERGER WITH FOX CORPORATION

Credible Labs Inc. ("Credible") announces that they and Fox Corporation ("Fox") have received notification of early termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 (the "HSR Act") with respect to Credible's proposed acquisition by Fox Corporation. The early termination of the waiting period under the HSR Act satisfies one of the conditions to the closing of the transactions contemplated by the Agreement and Plan of Merger, dated as of 3 August 2019 (the "Merger Agreement"). The consummation of these transactions remains subject to other customary closing conditions set forth in the Merger Agreement, including a vote of all shareholders, as well as a vote of all shareholders excluding the shares controlled by the Founder and CEO Mr. Stephen Dash and his affiliates.

Credible will file a notice of the shareholders' meeting which will include a more detailed explanation of the proposed merger transaction. Credible expects to file the notice of meeting in September and the vote on the transactions is expected to occur in October 2019. These dates are subject to change.

FOR MORE INFORMATION, PLEASE CONTACT:

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ABOUT CREDIBLE

Credible (ARBN: 621 866 813) is a U.S. company based in San Francisco which operates a consumer finance marketplace that helps consumers save money and make better financial decisions. Credible has developed a proprietary technology platform that is integrated with credit bureaus and financial institutions. Credible has developed a differentiated, and personalised user experience that enables consumers to compare instant, accurate pre-qualified rates from multiple financial institutions for student loans, personal loans and mortgages.

For more information, please visit: www.credible.com