

27 August 2019

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Placement: s708A notice**

Please see attached cleansing notice under s708A of the Corporations Act in relation to Steadfast's placement announced to the market on 21 August 2019 and in relation to which shares have been issued today.

Yours faithfully



**Linda Ellis**  
**Group Company Secretary & Corporate Counsel**

27 August 2019

The Manager  
Market Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Notice under section 708A of the Corporations Act 2001 (Cth)**

This notice is given by Steadfast Group Limited (ACN 073 659 677) (ASX Code: SDF) (“**Steadfast**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”).

Steadfast refers to its announcement made to the market on 21 August 2019 relating to a fully underwritten institutional placement (“**Placement**”) and a separate share purchase plan (“**SPP**”).

Steadfast has today issued 29,585,799 fully paid ordinary shares (“**Shares**”) to certain professional and sophisticated investors pursuant to the Placement.

The SPP will be offered in accordance with ASIC Class Order (CO 09/425) (the “**Class Order**”). It is a condition of that Class Order that the Company gives ASX this notice before the SPP offer is made. The SPP is expected to open (and the SPP offer is expected to be made) on Thursday, 29 August 2019. An SPP booklet with further details on the SPP is expected to be despatched to eligible shareholders on Tuesday, 27 August 2019.

Steadfast gives notice under section 708A(5)(e) of the Act that:

- (a) Steadfast issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Steadfast has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Steadfast; and
  - (ii) section 674 of the Act, as it applies to Steadfast;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

All queries in relation to the above should be addressed to:

Company Secretary  
Steadfast Group Limited  
Level 3, 99 Bathurst St  
Sydney NSW 2000

**Steadfast Group Limited**  
ABN: 98 073 659 677

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