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28 August 2019

## Completion of the Security Purchase Plan

Abacus Property Group (ASX:ABP) confirms the completion of the SPP following the closing of the SPP offer at 5:00pm (AEDT) on Friday, 23 August 2019.

A total of \$4.3 million was raised under the SPP, with approximately 1.1 million new Securities to be issued to eligible applicants on Friday, 30 August 2019 at an issue price of \$3.95 per Security, being the same price paid by institutional investors under the Placement.

New Securities issued under the SPP will rank equally with existing stapled Securities from the date of issue.

The SPP offer was sent to 5,867 eligible securityholders and valid applications totaling \$4.3 million were received from 392 securityholders. This represents a participation rate for those eligible securityholders of 6.7 per cent and an average application worth \$11,001.

Holding statements will be issued to eligible applicants on Monday, 2 September 2019 and trading of the new Securities issued under the SPP is expected to commence on Monday, 2 September 2019.

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### INVESTOR & MEDIA ENQUIRIES

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