

28 August 2019

SECURITY PURCHASE PLAN CLOSING 5:00PM (AEST) 30 AUGUST 2019

On 7 August 2019, Transurban announced a Security Purchase Plan which provides eligible security holders in Australia and New Zealand with an opportunity to subscribe for up to \$15,000 of Transurban securities without incurring brokerage or other transaction costs (“SPP”). Participation in the SPP is optional.

This announcement is to remind eligible security holders that have not already submitted an SPP Application that the SPP closes at 5.00pm (AEST) on 30 August 2019.

The issue price payable for Transurban securities under the SPP will be the lesser of:

- \$14.70 per Transurban security, being the same price paid by institutional investors under the institutional placement also announced on 7 August 2019; and
- the price that is a 2% discount to the Volume Weighted Average Price (VWAP) of Transurban securities traded on ASX between 26 August 2019 and 30 August 2019 (inclusive).

Updates on the VWAP of Transurban securities over the pricing period can be found on the offer website at www.transurban.com/offer.¹

Transurban security holders who are eligible to participate in the SPP have been sent the SPP Booklet containing information on the SPP, including the terms and conditions, key dates and how to apply. Transurban security holders are encouraged to read the SPP Booklet carefully and in full. If you have any questions about whether to apply to participate in the SPP, you should seek professional advice from an adviser who is licensed by ASIC to give that advice.

If you have any questions on how to complete the Application Form, please contact the Transurban Security Holder Information Line on 1300 360 146 (within Australia) or +61 3 9415 4315 (outside Australia) at any time from 8.30am to 5.30pm (AEST) Monday to Friday.



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¹ The VWAPs included on the offer website are provided for information purposes only. The issue price payable for Transurban securities under the SPP will be calculated in accordance with the SPP Booklet.

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

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This release is not a prospectus or offering document under Australian law or under any other law. It is for information purposes only and does not constitute an offer, invitation or recommendation to subscribe for, retain or purchase any securities in Transurban in any jurisdiction.

This release does not constitute financial product advice or investment advice and does not and will not form part of any contract for the acquisition of Transurban securities. This release has been prepared for release in Australia. This release does not constitute an offer to sell, or the solicitation of an offer to buy, any Transurban securities in the United States or to any person who is acting for the account or benefit of any person in the United States, or in any jurisdiction in which such an offer would be illegal. None of the securities being offered under the SPP have been, or will be, registered under the U.S. Securities Act of 1933, as amended, or under the securities laws of any state or other jurisdiction of the United States. The Transurban securities being offered and sold in the SPP may not be offered or sold, directly or indirectly, to any person in the United States.

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