



2 September 2019

**Share Issue – Notice under Section 708A(5)(e)**

Cogstate Limited (**Cogstate**) has today issued 6,700,000 fully paid ordinary shares (**Placement Shares**) pursuant to a private placement to Eisai Co Ltd.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (**Act**), Cogstate hereby gives notice that:

1. Cogstate has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
2. Cogstate is giving this notice under paragraph 708A(5)(e) of the Act;
3. As a disclosing entity, Cogstate is subject to regular reporting and disclosure obligations;
4. As at the date of this notice, Cogstate has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Cogstate; and
  - (b) section 674 of the Act; and
5. As at the date of this notice, there is no information that is “excluded information” within the meaning of sub-sections 708A (7) and 708A(8) of the Act.

Claire Newstead-Sinclair  
**Company Secretary**