

2 September 2019

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

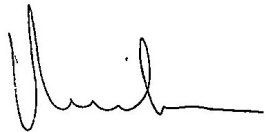
Section 708A Notice – Sale of Netwealth Group Limited (Company) shares without a disclosure document

Heine Brothers Pty Ltd as trustee for the MMH Trust has, in aggregate, sold 7,100,000 shares in the Company in relation to a sell down.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 Heine Brothers Pty Ltd sold 7,100,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Signed by
Netwealth Group Limited
by



Director

Michael Heine



Director

Matthew Heine

netwealth Group Ltd
ABN 84 620 145 404

Level 8/52 Collins Street
Melbourne VIC 3000

PO Box 336
South Melbourne VIC 3205