Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN		
MMJ Group Holdings Limited	91601236417		

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On market

2 Date Appendix 3C was given to ASX

7 June 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day ¹	Previous day ²
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,529,600	25,000
4	Total consideration paid or payable for the shares/units	\$960,864.24	\$6,338

¹ The first purchase trade of the buyback was 27 June 2019

² The previous day is 4 September 2019

⁺ See chapter 19 for defined terms.

5

	Before previous day ³		Previous	s day	
If buy-back is an on-market buy- back	paid:	30.0 cents	highest paid:	price	25 cents
	date: lowest price paid: date:	23/7/19 23.5 cents 27/6/19	lowest paid:	price	25 cents
			highest allowed rule 7.33:	price under	25 cents

Participation by directors

91.

n/a

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back Maximum number of shares to be purchased under the on market buy-back is 10,000,000 ordinary shares. The remaining quantity of ordinary shares to be purchased under the buy-back is 6,445,000 shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

allan

Sign here:

Company secretary

Print name:

== == == == ==

Jim Hallam

Date: .4/9/19.....

³ The first purchase trade of the buyback was 27 June 2019

⁺ See chapter 19 for defined terms.