

12 September 2019

ENTITLEMENT OFFER – DESPATCH OF OFFER BOOKLET

Panoramic Resources Limited (**ASX: PAN, Panoramic or Company**) wishes to advise that the Entitlement Offer Booklet and the accompanying Acceptance Form for the fully underwritten pro-rata Entitlement Offer announced on 5 September 2019 will be dispatched to eligible shareholders by mail or via email (if shareholders have previously elected to receive notices from the Company by email broadcast) at 2.00pm today Western Standard Time (WST).

For further information, please contact:

Peter Harold
Managing Director
Tel: +61 8 6266 8600

Trevor Eton
CFO and Company Secretary
Tel: +61 8 6266 8600

Directors

BRIAN PHILLIPS
Non-Executive Chairman

PETER HAROLD
Managing Director

PETER SULLIVAN
Non-Executive Director

NICHOLAS CERNOTTA
Non-Executive Director

REBECCA HAYWARD
Non-Executive Director

TREVOR ETON
CFO / Company Secretary